



Outstanding Unlimited Tax  
Debt Service

March 3, 2020





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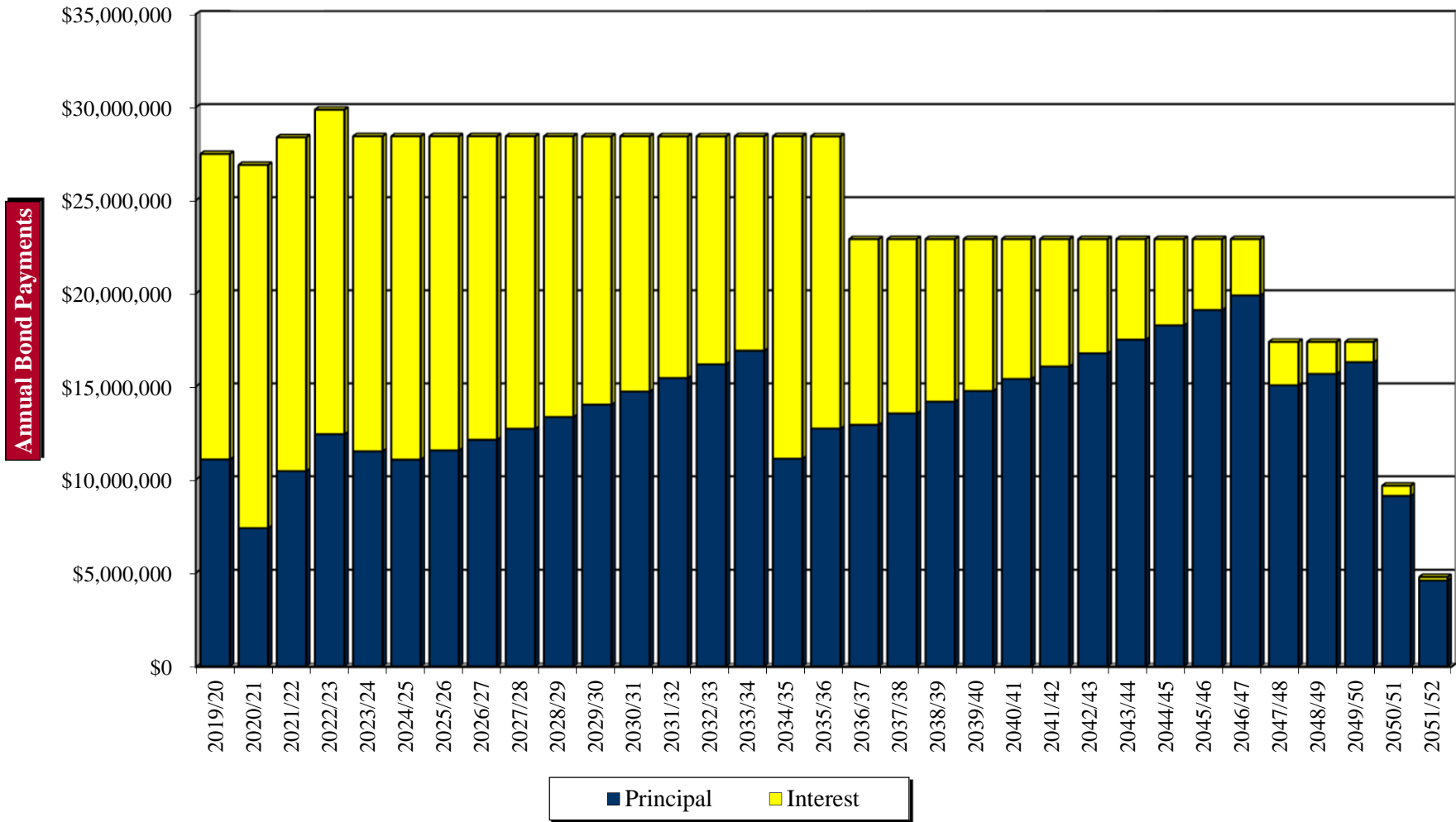




Section 1 – Outstanding Unlimited Tax Debt Service by  
Principal and Interest



## Midlothian Independent School District Outstanding Unlimited Tax Debt Service By Principal And Interest



Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Outstanding Unlimited Tax Debt Service By Principal And Interest**

<u>Year</u>	<u>Principal</u>	<u>Interest</u> <sup>(A)(B)</sup>	<u>Annual Debt Service</u> <sup>(A)(B)</sup>
2019/20	\$ 11,067,645.60 <sup>(C)</sup>	\$ 16,410,730.77	\$ 27,478,376.37 <sup>(C)</sup>
2020/21	7,378,727.65	19,510,853.35	26,889,581.00
2021/22	10,440,000.00	17,933,271.50	28,373,271.50
2022/23	12,425,000.00	17,433,682.00	29,858,682.00
2023/24	11,505,000.00	16,923,282.00	28,428,282.00
2024/25	11,055,000.00	17,372,325.75	28,427,325.75
2025/26	11,555,000.00	16,874,507.00	28,429,507.00
2026/27	12,120,000.00	16,308,575.75	28,428,575.75
2027/28	12,715,000.00	15,712,256.00	28,427,256.00
2028/29	13,345,000.00	15,081,015.00	28,426,015.00
2029/30	14,010,000.00	14,414,871.25	28,424,871.25
2030/31	14,715,000.00	13,712,590.00	28,427,590.00
2031/32	15,440,000.00	12,985,093.75	28,425,093.75
2032/33	16,180,000.00	12,244,446.88	28,424,446.88
2033/34	16,910,000.00	11,517,859.38	28,427,859.38
2034/35	11,110,000.00	17,318,525.00	28,428,525.00
2035/36	12,725,000.00	15,700,575.00	28,425,575.00
2036/37	12,925,000.00	9,977,075.00	22,902,075.00
2037/38	13,535,000.00	9,369,300.00	22,904,300.00
2038/39	14,170,000.00	8,734,500.00	22,904,500.00
2039/40	14,745,000.00	8,160,575.00	22,905,575.00
2040/41	15,390,000.00	7,516,300.00	22,906,300.00
2041/42	16,060,000.00	6,842,950.00	22,902,950.00
2042/43	16,765,000.00	6,139,250.00	22,904,250.00
2043/44	17,500,000.00	5,404,025.00	22,904,025.00
2044/45	18,270,000.00	4,635,600.00	22,905,600.00
2045/46	19,095,000.00	3,810,125.00	22,905,125.00
2046/47	19,880,000.00	3,025,225.00	22,905,225.00
2047/48	15,055,000.00	2,328,000.00	17,383,000.00
2048/49	15,660,000.00	1,721,800.00	17,381,800.00
2049/50	16,290,000.00	1,091,200.00	17,381,200.00
2050/51	9,105,000.00	547,400.00	9,652,400.00
2051/52	<u>4,580,000.00</u>	<u>183,200.00</u>	<u>4,763,200.00</u>
<b>Total</b>	<b><u>\$ 453,721,373.25</u></b>	<b><u>\$ 346,940,985.38</u></b>	<b><u>\$ 800,662,358.63</u></b>

(A) Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

(B) Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B (the "Series 2017-B Bonds") is calculated at a 2.50% coupon through July 31, 2020 and an assumed 4.00% coupon thereafter.

(C) Includes a \$5,200,000 defeasance of the District's Series 2017-B Bonds prior to scheduled maturity on February 1, 2020.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Semi-Annual Unlimited Tax Debt Service By Principal And Interest**

<u>Date</u>	<u>Principal</u>	<u>Interest</u> <sup>(A)(B)</sup>	<u>Debt Service</u> <sup>(A)(B)</sup>	<u>Annual Debt Service</u> <sup>(A)(B)</sup>
02/01/20	\$ 5,200,000.00 <sup>(C)</sup>	\$ 995,787.50	\$ 6,195,787.50 <sup>(C)</sup>	
02/15/20	5,867,645.60	6,897,349.71	12,764,995.31	
08/01/20	-	865,787.50	865,787.50	
08/15/20	-	7,651,806.06	7,651,806.06	\$ 27,478,376.37 <sup>(C)</sup>
02/01/21	-	1,111,150.00	1,111,150.00	
02/15/21	7,378,727.65	9,316,672.85	16,695,400.50	
08/01/21	-	1,111,150.00	1,111,150.00	
08/15/21	-	7,971,880.50	7,971,880.50	26,889,581.00
02/01/22	-	1,111,150.00	1,111,150.00	
02/15/22	10,440,000.00	7,971,880.50	18,411,880.50	
08/01/22	-	1,111,150.00	1,111,150.00	
08/15/22	-	7,739,091.00	7,739,091.00	28,373,271.50
02/01/23	-	1,111,150.00	1,111,150.00	
02/15/23	12,425,000.00	7,739,091.00	20,164,091.00	
08/01/23	-	1,111,150.00	1,111,150.00	
08/15/23	-	7,472,291.00	7,472,291.00	29,858,682.00
02/01/24	-	1,111,150.00	1,111,150.00	
02/15/24	11,505,000.00	7,472,291.00	18,977,291.00	
08/01/24	-	1,111,150.00	1,111,150.00	
08/15/24	-	7,228,691.00	7,228,691.00	28,428,282.00
02/01/25	-	1,568,000.00	1,568,000.00	
02/15/25	11,055,000.00	7,228,691.00	18,283,691.00	
08/01/25	-	1,568,000.00	1,568,000.00	
08/15/25	-	7,007,634.75	7,007,634.75	28,427,325.75
02/01/26	-	1,568,000.00	1,568,000.00	
02/15/26	11,555,000.00	7,007,634.75	18,562,634.75	
08/01/26	-	1,568,000.00	1,568,000.00	
08/15/26	-	6,730,872.25	6,730,872.25	28,429,507.00
02/01/27	-	1,568,000.00	1,568,000.00	
02/15/27	12,120,000.00	6,730,872.25	18,850,872.25	
08/01/27	-	1,568,000.00	1,568,000.00	
08/15/27	-	6,441,703.50	6,441,703.50	28,428,575.75
02/01/28	-	1,568,000.00	1,568,000.00	
02/15/28	12,715,000.00	6,441,703.50	19,156,703.50	
08/01/28	-	1,568,000.00	1,568,000.00	
08/15/28	-	6,134,552.50	6,134,552.50	28,427,256.00

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

<sup>(B)</sup> Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B (the "Series 2017-B Bonds") is calculated at a 2.50% coupon through July 31, 2020 and an assumed 4.00% coupon thereafter.

<sup>(C)</sup> Includes a \$5,200,000 defeasance of the District's Series 2017-B Bonds prior to scheduled maturity on February 1, 2020.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Semi-Annual Unlimited Tax Debt Service By Principal And Interest**

<u>Date</u>	<u>Principal</u>	<u>Interest</u> <sup>(A)(B)</sup>	<u>Debt Service</u> <sup>(A)(B)</sup>	<u>Annual Debt Service</u> <sup>(A)(B)</sup>
02/01/29	\$ -	\$ 1,568,000.00	\$ 1,568,000.00	
02/15/29	13,345,000.00	6,134,552.50	19,479,552.50	
08/01/29	-	1,568,000.00	1,568,000.00	
08/15/29	-	5,810,462.50	5,810,462.50	\$ 28,426,015.00
02/01/30	-	1,568,000.00	1,568,000.00	
02/15/30	14,010,000.00	5,810,462.50	19,820,462.50	
08/01/30	-	1,568,000.00	1,568,000.00	
08/15/30	-	5,468,408.75	5,468,408.75	28,424,871.25
02/01/31	-	1,568,000.00	1,568,000.00	
02/15/31	14,715,000.00	5,468,408.75	20,183,408.75	
08/01/31	-	1,568,000.00	1,568,000.00	
08/15/31	-	5,108,181.25	5,108,181.25	28,427,590.00
02/01/32	-	1,568,000.00	1,568,000.00	
02/15/32	15,440,000.00	5,108,181.25	20,548,181.25	
08/01/32	-	1,568,000.00	1,568,000.00	
08/15/32	-	4,740,912.50	4,740,912.50	28,425,093.75
02/01/33	-	1,568,000.00	1,568,000.00	
02/15/33	16,180,000.00	4,740,912.50	20,920,912.50	
08/01/33	-	1,568,000.00	1,568,000.00	
08/15/33	-	4,367,534.38	4,367,534.38	28,424,446.88
02/01/34	-	1,568,000.00	1,568,000.00	
02/15/34	16,910,000.00	4,367,534.38	21,277,534.38	
08/01/34	-	1,568,000.00	1,568,000.00	
08/15/34	-	4,014,325.00	4,014,325.00	28,427,859.38
02/01/35	-	1,568,000.00	1,568,000.00	
02/15/35	11,110,000.00	10,369,325.00	21,479,325.00	
08/01/35	-	1,568,000.00	1,568,000.00	
08/15/35	-	3,813,200.00	3,813,200.00	28,428,525.00
02/01/36	-	1,568,000.00	1,568,000.00	
02/15/36	12,725,000.00	8,998,200.00	21,723,200.00	
08/01/36	-	1,568,000.00	1,568,000.00	
08/15/36	-	3,566,375.00	3,566,375.00	28,425,575.00
02/01/37	-	1,568,000.00	1,568,000.00	
02/15/37	12,925,000.00	3,566,375.00	16,491,375.00	
08/01/37	-	1,568,000.00	1,568,000.00	
08/15/37	-	3,274,700.00	3,274,700.00	22,902,075.00

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

<sup>(B)</sup> Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B is calculated at a 2.50% coupon through July 31, 2020 and an assumed 4.00% coupon thereafter.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Semi-Annual Unlimited Tax Debt Service By Principal And Interest**

<u>Date</u>	<u>Principal</u>	<u>Interest</u> <sup>(A)(B)</sup>	<u>Debt Service</u> <sup>(A)(B)</sup>	<u>Annual Debt Service</u> <sup>(A)(B)</sup>
02/01/38	\$ -	\$ 1,568,000.00	\$ 1,568,000.00	
02/15/38	13,535,000.00	3,274,700.00	16,809,700.00	
08/01/38	-	1,568,000.00	1,568,000.00	
08/15/38	-	2,958,600.00	2,958,600.00	\$ 22,904,300.00
02/01/39	-	1,568,000.00	1,568,000.00	
02/15/39	14,170,000.00	2,958,600.00	17,128,600.00	
08/01/39	-	1,568,000.00	1,568,000.00	
08/15/39	-	2,639,900.00	2,639,900.00	22,904,500.00
02/01/40	-	1,568,000.00	1,568,000.00	
02/15/40	11,675,000.00	2,639,900.00	14,314,900.00	
08/01/40	3,070,000.00	1,568,000.00	4,638,000.00	
08/15/40	-	2,384,675.00	2,384,675.00	22,905,575.00
02/01/41	-	1,506,600.00	1,506,600.00	
02/15/41	12,160,000.00	2,384,675.00	14,544,675.00	
08/01/41	3,230,000.00	1,506,600.00	4,736,600.00	
08/15/41	-	2,118,425.00	2,118,425.00	22,906,300.00
02/01/42	-	1,442,000.00	1,442,000.00	
02/15/42	12,670,000.00	2,118,425.00	14,788,425.00	
08/01/42	3,390,000.00	1,442,000.00	4,832,000.00	
08/15/42	-	1,840,525.00	1,840,525.00	22,902,950.00
02/01/43	-	1,374,200.00	1,374,200.00	
02/15/43	13,210,000.00	1,840,525.00	15,050,525.00	
08/01/43	3,555,000.00	1,374,200.00	4,929,200.00	
08/15/43	-	1,550,325.00	1,550,325.00	22,904,250.00
02/01/44	-	1,303,100.00	1,303,100.00	
02/15/44	13,765,000.00	1,550,325.00	15,315,325.00	
08/01/44	3,735,000.00	1,303,100.00	5,038,100.00	
08/15/44	-	1,247,500.00	1,247,500.00	22,904,025.00
02/01/45	-	1,228,400.00	1,228,400.00	
02/15/45	14,350,000.00	1,247,500.00	15,597,500.00	
08/01/45	3,920,000.00	1,228,400.00	5,148,400.00	
08/15/45	-	931,300.00	931,300.00	22,905,600.00
02/01/46	-	1,150,000.00	1,150,000.00	
02/15/46	14,980,000.00	931,300.00	15,911,300.00	
08/01/46	4,115,000.00	1,150,000.00	5,265,000.00	
08/15/46	-	578,825.00	578,825.00	22,905,125.00

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

<sup>(B)</sup> Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B is calculated at a 2.50% coupon through July 31, 2020 and an assumed 4.00% coupon thereafter.

Note: Debt service payments reflect payments from September 1 through August 31.



**Midlothian Independent School District**  
**Semi-Annual Unlimited Tax Debt Service By Principal And Interest**

<u>Date</u>	<u>Principal</u>	<u>Interest</u> <sup>(A)(B)</sup>	<u>Debt Service</u> <sup>(A)(B)</sup>	<u>Annual Debt Service</u> <sup>(A)(B)</sup>
02/01/47	\$ -	\$ 1,067,700.00	\$ 1,067,700.00	
02/15/47	11,635,000.00	578,825.00	12,213,825.00	
08/01/47	8,245,000.00	1,067,700.00	9,312,700.00	
08/15/47	-	311,000.00	311,000.00	\$ 22,905,225.00
02/01/48	-	902,800.00	902,800.00	
02/15/48	4,980,000.00	311,000.00	5,291,000.00	
08/01/48	10,075,000.00	902,800.00	10,977,800.00	
08/15/48	-	211,400.00	211,400.00	17,383,000.00
02/01/49	-	701,300.00	701,300.00	
02/15/49	5,180,000.00	211,400.00	5,391,400.00	
08/01/49	10,480,000.00	701,300.00	11,181,300.00	
08/15/49	-	107,800.00	107,800.00	17,381,800.00
02/01/50	-	491,700.00	491,700.00	
02/15/50	5,390,000.00	107,800.00	5,497,800.00	
08/01/50	10,900,000.00	491,700.00	11,391,700.00	17,381,200.00
02/01/51	-	273,700.00	273,700.00	
08/01/51	9,105,000.00	273,700.00	9,378,700.00	9,652,400.00
02/01/52	-	91,600.00	91,600.00	
08/01/52	<u>4,580,000.00</u>	<u>91,600.00</u>	<u>4,671,600.00</u>	<u>4,763,200.00</u>
<b>Total</b>	<b><u>\$ 453,721,373.25</u></b>	<b><u>\$ 346,940,985.38</u></b>	<b><u>\$ 800,662,358.63</u></b>	<b><u>\$ 800,662,358.63</u></b>

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

<sup>(B)</sup> Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B is calculated at a 2.50% coupon through July 31, 2020 and an assumed 4.00% coupon thereafter.

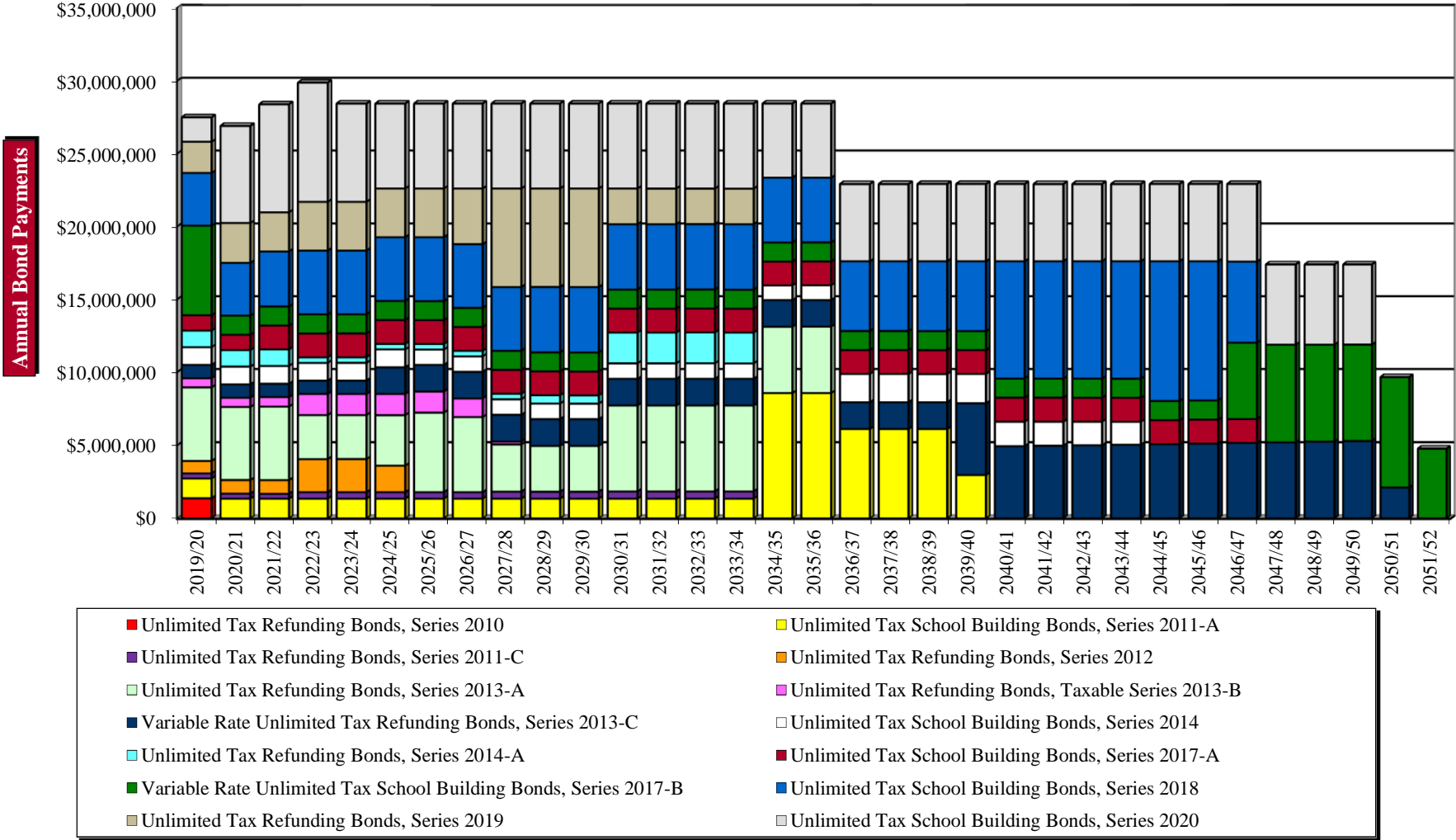
Note: Debt service payments reflect payments from September 1 through August 31.



## Section 2 – Outstanding Unlimited Tax Debt Service by Series



## Midlothian Independent School District Outstanding Unlimited Tax Debt Service By Series



Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Outstanding Unlimited Tax Debt Service By Series**

<b>Year</b>	<b>Unlimited Tax Refunding Bonds, Series 2010</b>	<b>Unlimited Tax School Building Bonds, Series 2011-A</b>	<b>Unlimited Tax Refunding Bonds, Series 2011-C</b>	<b>Unlimited Tax Refunding Bonds, Series 2012</b>	<b>Unlimited Tax Refunding Bonds, Series 2013-A</b>	<b>Unlimited Tax Refunding Bonds, Taxable Series 2013-B</b>	<b>Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C<sup>(A)</sup></b>	<b>Unlimited Tax School Building Bonds, Series 2014</b>	<b>Unlimited Tax Refunding Bonds, Series 2014-A</b>	<b>Unlimited Tax School Building Bonds, Series 2017-A</b>	<b>Variable Rate Unlimited Tax School Building Bonds, Series 2017-B<sup>(B)</sup></b>	<b>Unlimited Tax School Building Bonds, Series 2018</b>	<b>Unlimited Tax Refunding Bonds, Series 2019</b>	<b>Unlimited Tax School Building Bonds, Series 2020</b>	<b>Annual Debt Service<sup>(A)(B)</sup></b>
2019/20	\$ 1,379,550.00	\$ 1,348,837.50	\$ 348,930.00	\$ 849,300.00	\$ 5,021,075.00	\$ 627,622.75	\$ 913,700.00	\$ 1,218,375.00	\$ 1,133,850.00	\$ 1,055,787.50	\$ 6,147,875.00 <sup>(C)</sup>	\$ 3,620,850.00	\$ 2,139,218.06	\$ 1,673,405.56	\$ 27,478,376.37 <sup>(C)</sup>
2020/21	-	1,350,587.50	343,830.00	929,300.00	4,982,450.00	627,101.00	913,700.00	1,223,775.00	1,134,850.00	1,055,787.50	1,308,600.00	3,620,850.00	2,739,375.00	6,659,375.00	26,889,581.00
2021/22	-	1,346,962.50	333,805.00	933,200.00	5,017,075.00	650,616.50	913,700.00	1,223,475.00	1,136,050.00	1,634,937.50	1,308,600.00	3,776,850.00	2,690,125.00	7,407,875.00	28,373,271.50
2022/23	-	1,347,962.50	442,130.00	2,260,450.00	3,000,225.00	1,443,227.00	913,700.00	1,222,575.00	381,250.00	1,637,337.50	1,308,600.00	4,378,225.00	3,347,750.00	8,175,250.00	29,858,682.00
2023/24	-	1,348,462.50	443,217.50	2,261,175.00	3,000,825.00	1,443,977.00	913,700.00	1,221,075.00	381,250.00	1,637,900.00	1,308,600.00	4,377,975.00	3,345,125.00	6,745,000.00	28,428,282.00
2024/25	-	1,350,000.00	438,711.25	1,811,775.00	3,448,525.00	1,446,602.00	1,827,400.00	1,228,775.00	381,250.00	1,637,337.50	1,308,600.00	4,375,725.00	3,342,000.00	5,830,625.00	28,427,325.75
2025/26	-	1,352,112.50	442,717.50	-	5,426,150.00	1,441,102.00	1,827,400.00	1,054,175.00	381,250.00	1,636,400.00	1,308,600.00	4,381,225.00	3,345,375.00	5,833,000.00	28,429,507.00
2026/27	-	1,348,412.50	445,830.00	-	5,119,400.00	1,271,727.00	1,827,400.00	1,058,787.50	381,250.00	1,639,193.75	1,308,600.00	4,374,475.00	3,823,875.00	5,829,625.00	28,428,575.75
2027/28	-	1,349,412.50	478,667.50	-	3,225,025.00	192,926.00	1,827,400.00	1,057,900.00	381,250.00	1,636,350.00	1,308,600.00	4,375,475.00	6,764,000.00	5,830,250.00	28,427,256.00
2028/29	-	1,350,012.50	474,877.50	-	3,125,150.00	-	1,827,400.00	1,065,100.00	562,550.00	1,638,350.00	1,308,600.00	4,486,100.00	6,758,375.00	5,829,500.00	28,426,015.00
2029/30	-	1,350,212.50	474,958.75	-	3,123,525.00	-	1,827,400.00	1,060,000.00	560,050.00	1,639,150.00	1,308,600.00	4,486,100.00	6,767,750.00	5,827,125.00	28,424,871.25
2030/31	-	1,350,012.50	494,077.50	-	5,862,275.00	-	1,827,400.00	1,062,500.00	2,116,375.00	1,638,750.00	1,308,600.00	4,483,100.00	2,451,875.00	5,832,625.00	28,427,590.00
2031/32	-	1,349,243.75	491,900.00	-	5,862,525.00	-	1,827,400.00	1,064,000.00	2,114,375.00	1,637,150.00	1,308,600.00	4,491,725.00	2,447,550.00	5,830,625.00	28,425,093.75
2032/33	-	1,352,796.88	493,700.00	-	5,860,525.00	-	1,827,400.00	1,064,500.00	2,117,625.00	1,639,250.00	1,308,600.00	4,486,850.00	2,442,325.00	5,830,875.00	28,424,446.88
2033/34	-	1,350,834.38	494,700.00	-	5,858,400.00	-	1,827,400.00	1,059,125.00	2,116,500.00	1,635,050.00	1,308,600.00	4,493,350.00	2,446,150.00	5,837,750.00	28,427,859.38
2034/35	-	8,554,750.00	-	-	4,554,600.00	-	1,827,400.00	1,009,125.00	-	1,634,550.00	1,308,600.00	4,454,800.00	-	5,084,700.00	28,428,525.00
2035/36	-	8,557,250.00	-	-	4,559,400.00	-	1,827,400.00	1,009,375.00	-	1,637,550.00	1,308,600.00	4,442,200.00	-	5,083,800.00	28,425,575.00
2036/37	-	6,103,250.00	-	-	-	-	1,827,400.00	1,934,875.00	-	1,638,950.00	1,308,600.00	4,790,200.00	-	5,298,800.00	22,902,075.00
2037/38	-	6,103,500.00	-	-	-	-	1,827,400.00	1,934,375.00	-	1,638,750.00	1,308,600.00	4,792,375.00	-	5,299,300.00	22,904,300.00
2038/39	-	6,104,875.00	-	-	-	-	1,827,400.00	1,930,375.00	-	1,636,500.00	1,308,600.00	4,794,375.00	-	5,302,375.00	22,904,500.00
2039/40	-	2,962,250.00	-	-	-	-	4,897,400.00	2,005,750.00	-	1,636,625.00	1,308,600.00	4,790,875.00	-	5,304,075.00	22,905,575.00
2040/41	-	-	-	-	-	-	4,934,600.00	1,668,750.00	-	1,638,875.00	1,308,600.00	8,053,000.00	-	5,302,475.00	22,906,300.00
2041/42	-	-	-	-	-	-	4,965,400.00	1,637,250.00	-	1,638,125.00	1,308,600.00	8,056,000.00	-	5,297,575.00	22,902,950.00
2042/43	-	-	-	-	-	-	4,994,800.00	1,608,625.00	-	1,634,375.00	1,308,600.00	8,058,625.00	-	5,299,225.00	22,904,250.00
2043/44	-	-	-	-	-	-	5,032,600.00	1,563,125.00	-	1,637,375.00	1,308,600.00	8,060,125.00	-	5,302,200.00	22,904,025.00
2044/45	-	-	-	-	-	-	5,068,200.00	-	-	1,636,875.00	1,308,600.00	9,590,500.00	-	5,301,425.00	22,905,600.00
2045/46	-	-	-	-	-	-	5,106,400.00	-	-	1,637,750.00	1,308,600.00	9,552,875.00	-	5,299,500.00	22,905,125.00
2046/47	-	-	-	-	-	-	5,151,800.00	-	-	1,634,875.00	5,228,600.00	5,565,750.00	-	5,324,200.00	22,905,225.00
2047/48	-	-	-	-	-	-	5,193,800.00	-	-	-	6,686,800.00	-	-	5,502,400.00	17,383,000.00
2048/49	-	-	-	-	-	-	5,242,200.00	-	-	-	6,640,400.00	-	-	5,499,200.00	17,381,800.00
2049/50	-	-	-	-	-	-	5,286,400.00	-	-	-	6,597,000.00	-	-	5,497,800.00	17,381,200.00
2050/51	-	-	-	-	-	-	2,111,200.00	-	-	-	7,541,200.00	-	-	-	9,652,400.00
2051/52	-	-	-	-	-	-	-	-	-	-	4,763,200.00	-	-	-	4,763,200.00
<b>Total</b>	<b>\$ 1,379,550.00</b>	<b>\$ 58,631,737.51</b>	<b>\$ 6,642,052.50</b>	<b>\$ 9,045,200.00</b>	<b>\$ 77,047,150.00</b>	<b>\$ 9,144,901.25</b>	<b>\$ 89,964,300.00</b>	<b>\$ 33,185,762.50</b>	<b>\$ 15,279,725.00</b>	<b>\$ 44,679,906.25</b>	<b>\$ 77,628,675.00</b>	<b>\$ 149,210,575.00</b>	<b>\$ 54,850,868.06</b>	<b>\$ 173,971,955.56</b>	<b>\$ 800,662,358.63</b>

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

<sup>(B)</sup> Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B (the "Series 2017-B Bonds") is calculated at a 2.50% coupon through July 31, 2020 and an assumed 4.00% coupon thereafter.

<sup>(C)</sup> Includes a \$5,200,000 defeasance of the District's Series 2017-B Bonds prior to scheduled maturity on February 1, 2020.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2010**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20	\$ 1,360,000.00	\$ 19,550.00	\$ 1,379,550.00	\$ 1,379,550.00
<b>Total</b>	<b><u>\$ 1,360,000.00</u></b>	<b><u>\$ 19,550.00</u></b>	<b><u>\$ 1,379,550.00</u></b>	<b><u>\$ 1,379,550.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2011-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20	\$ 160,000.00	\$ 596,418.75	\$ 756,418.75	
08/15/20	-	592,418.75	592,418.75	\$ 1,348,837.50
02/15/21	170,000.00	592,418.75	762,418.75	
08/15/21	-	588,168.75	588,168.75	1,350,587.50
02/15/22	175,000.00	588,168.75	763,168.75	
08/15/22	-	583,793.75	583,793.75	1,346,962.50
02/15/23	185,000.00	583,793.75	768,793.75	
08/15/23	-	579,168.75	579,168.75	1,347,962.50
02/15/24	195,000.00	579,168.75	774,168.75	
08/15/24	-	574,293.75	574,293.75	1,348,462.50
02/15/25	205,000.00	574,293.75	779,293.75	
08/15/25	-	570,706.25	570,706.25	1,350,000.00
02/15/26	215,000.00	570,706.25	785,706.25	
08/15/26	-	566,406.25	566,406.25	1,352,112.50
02/15/27	220,000.00	566,406.25	786,406.25	
08/15/27	-	562,006.25	562,006.25	1,348,412.50
02/15/28	230,000.00	562,006.25	792,006.25	
08/15/28	-	557,406.25	557,406.25	1,349,412.50
02/15/29	240,000.00	557,406.25	797,406.25	
08/15/29	-	552,606.25	552,606.25	1,350,012.50
02/15/30	250,000.00	552,606.25	802,606.25	
08/15/30	-	547,606.25	547,606.25	1,350,212.50
02/15/31	260,000.00	547,606.25	807,606.25	
08/15/31	-	542,406.25	542,406.25	1,350,012.50
02/15/32	270,000.00	542,406.25	812,406.25	
08/15/32	-	536,837.50	536,837.50	1,349,243.75
02/15/33	285,000.00	536,837.50	821,837.50	
08/15/33	-	530,959.38	530,959.38	1,352,796.88
02/15/34	295,000.00	530,959.38	825,959.38	
08/15/34	-	524,875.00	524,875.00	1,350,834.38
02/15/35	1,150,000.00	6,879,875.00	8,029,875.00	
08/15/35	-	524,875.00	524,875.00	8,554,750.00
02/15/36	2,360,000.00	5,709,875.00	8,069,875.00	
08/15/36	-	487,375.00	487,375.00	8,557,250.00
02/15/37	5,260,000.00	487,375.00	5,747,375.00	
08/15/37	-	355,875.00	355,875.00	6,103,250.00
02/15/38	5,530,000.00	355,875.00	5,885,875.00	
08/15/38	-	217,625.00	217,625.00	6,103,500.00
02/15/39	5,815,000.00	217,625.00	6,032,625.00	
08/15/39	-	72,250.00	72,250.00	6,104,875.00
02/15/40	2,890,000.00	72,250.00	2,962,250.00	2,962,250.00
<b>Total</b>	<b>\$ 26,360,000.00</b>	<b>\$ 32,271,737.51</b>	<b>\$ 58,631,737.51</b>	<b>\$ 58,631,737.51</b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2011-C**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20	\$ 170,000.00	\$ 90,740.00	\$ 260,740.00	
08/15/20	-	88,190.00	88,190.00	\$ 348,930.00
02/15/21	170,000.00	88,190.00	258,190.00	
08/15/21	-	85,640.00	85,640.00	343,830.00
02/15/22	165,000.00	85,640.00	250,640.00	
08/15/22	-	83,165.00	83,165.00	333,805.00
02/15/23	280,000.00	83,165.00	363,165.00	
08/15/23	-	78,965.00	78,965.00	442,130.00
02/15/24	290,000.00	78,965.00	368,965.00	
08/15/24	-	74,252.50	74,252.50	443,217.50
02/15/25	295,000.00	74,252.50	369,252.50	
08/15/25	-	69,458.75	69,458.75	438,711.25
02/15/26	310,000.00	69,458.75	379,458.75	
08/15/26	-	63,258.75	63,258.75	442,717.50
02/15/27	325,000.00	63,258.75	388,258.75	
08/15/27	-	57,571.25	57,571.25	445,830.00
02/15/28	370,000.00	57,571.25	427,571.25	
08/15/28	-	51,096.25	51,096.25	478,667.50
02/15/29	380,000.00	51,096.25	431,096.25	
08/15/29	-	43,781.25	43,781.25	474,877.50
02/15/30	395,000.00	43,781.25	438,781.25	
08/15/30	-	36,177.50	36,177.50	474,958.75
02/15/31	430,000.00	36,177.50	466,177.50	
08/15/31	-	27,900.00	27,900.00	494,077.50
02/15/32	445,000.00	27,900.00	472,900.00	
08/15/32	-	19,000.00	19,000.00	491,900.00
02/15/33	465,000.00	19,000.00	484,000.00	
08/15/33	-	9,700.00	9,700.00	493,700.00
02/15/34	<u>485,000.00</u>	<u>9,700.00</u>	<u>494,700.00</u>	<u>494,700.00</u>
<b>Total</b>	<b><u>\$ 4,975,000.00</u></b>	<b><u>\$ 1,667,052.50</u></b>	<b><u>\$ 6,642,052.50</u></b>	<b><u>\$ 6,642,052.50</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2012**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20	\$ 85,243.20	\$ 661,906.80	\$ 747,150.00	
08/15/20	-	102,150.00	102,150.00	\$ 849,300.00
02/15/21	73,145.25	754,004.75	827,150.00	
08/15/21	-	102,150.00	102,150.00	929,300.00
02/15/22	740,000.00	102,150.00	842,150.00	
08/15/22	-	91,050.00	91,050.00	933,200.00
02/15/23	2,110,000.00	91,050.00	2,201,050.00	
08/15/23	-	59,400.00	59,400.00	2,260,450.00
02/15/24	2,175,000.00	59,400.00	2,234,400.00	
08/15/24	-	26,775.00	26,775.00	2,261,175.00
02/15/25	<u>1,785,000.00</u>	<u>26,775.00</u>	<u>1,811,775.00</u>	<u>1,811,775.00</u>
<b>Total</b>	<b><u>\$ 6,968,388.45</u></b>	<b><u>\$ 2,076,811.55</u></b>	<b><u>\$ 9,045,200.00</u></b>	<b><u>\$ 9,045,200.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.



**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2013-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20	\$ 2,625,000.00	\$ 1,230,850.00	\$ 3,855,850.00	
08/15/20	-	1,165,225.00	1,165,225.00	\$ 5,021,075.00
02/15/21	2,720,000.00	1,165,225.00	3,885,225.00	
08/15/21	-	1,097,225.00	1,097,225.00	4,982,450.00
02/15/22	2,895,000.00	1,097,225.00	3,992,225.00	
08/15/22	-	1,024,850.00	1,024,850.00	5,017,075.00
02/15/23	965,000.00	1,024,850.00	1,989,850.00	
08/15/23	-	1,010,375.00	1,010,375.00	3,000,225.00
02/15/24	995,000.00	1,010,375.00	2,005,375.00	
08/15/24	-	995,450.00	995,450.00	3,000,825.00
02/15/25	1,495,000.00	995,450.00	2,490,450.00	
08/15/25	-	958,075.00	958,075.00	3,448,525.00
02/15/26	3,600,000.00	958,075.00	4,558,075.00	
08/15/26	-	868,075.00	868,075.00	5,426,150.00
02/15/27	3,470,000.00	868,075.00	4,338,075.00	
08/15/27	-	781,325.00	781,325.00	5,119,400.00
02/15/28	1,705,000.00	781,325.00	2,486,325.00	
08/15/28	-	738,700.00	738,700.00	3,225,025.00
02/15/29	1,690,000.00	738,700.00	2,428,700.00	
08/15/29	-	696,450.00	696,450.00	3,125,150.00
02/15/30	1,775,000.00	696,450.00	2,471,450.00	
08/15/30	-	652,075.00	652,075.00	3,123,525.00
02/15/31	4,675,000.00	652,075.00	5,327,075.00	
08/15/31	-	535,200.00	535,200.00	5,862,275.00
02/15/32	4,915,000.00	535,200.00	5,450,200.00	
08/15/32	-	412,325.00	412,325.00	5,862,525.00
02/15/33	5,165,000.00	412,325.00	5,577,325.00	
08/15/33	-	283,200.00	283,200.00	5,860,525.00
02/15/34	5,400,000.00	283,200.00	5,683,200.00	
08/15/34	-	175,200.00	175,200.00	5,858,400.00
02/15/35	4,290,000.00	175,200.00	4,465,200.00	
08/15/35	-	89,400.00	89,400.00	4,554,600.00
02/15/36	<u>4,470,000.00</u>	<u>89,400.00</u>	<u>4,559,400.00</u>	<u>4,559,400.00</u>
<b>Total</b>	<b><u>\$ 52,850,000.00</u></b>	<b><u>\$ 24,197,150.00</u></b>	<b><u>\$ 77,047,150.00</u></b>	<b><u>\$ 77,047,150.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Taxable Series 2013-B**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20	\$ 295,000.00	\$ 167,587.25	\$ 462,587.25	
08/15/20	-	165,035.50	165,035.50	\$ 627,622.75
02/15/21	300,000.00	165,035.50	465,035.50	
08/15/21	-	162,065.50	162,065.50	627,101.00
02/15/22	330,000.00	162,065.50	492,065.50	
08/15/22	-	158,551.00	158,551.00	650,616.50
02/15/23	1,155,000.00	158,551.00	1,313,551.00	
08/15/23	-	129,676.00	129,676.00	1,443,227.00
02/15/24	1,215,000.00	129,676.00	1,344,676.00	
08/15/24	-	99,301.00	99,301.00	1,443,977.00
02/15/25	1,280,000.00	99,301.00	1,379,301.00	
08/15/25	-	67,301.00	67,301.00	1,446,602.00
02/15/26	1,340,000.00	67,301.00	1,407,301.00	
08/15/26	-	33,801.00	33,801.00	1,441,102.00
02/15/27	1,235,000.00	33,801.00	1,268,801.00	
08/15/27	-	2,926.00	2,926.00	1,271,727.00
02/15/28	<u>190,000.00</u>	<u>2,926.00</u>	<u>192,926.00</u>	<u>192,926.00</u>
<b>Total</b>	<b><u>\$ 7,340,000.00</u></b>	<b><u>\$ 1,804,901.25</u></b>	<b><u>\$ 9,144,901.25</u></b>	<b><u>\$ 9,144,901.25</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C**

<u>Date</u>	<u>Principal</u>	<u>Interest</u> <sup>(A)</sup>	<u>Debt Service</u> <sup>(A)</sup>	<u>Annual Debt Service</u> <sup>(A)</sup>
02/01/20	\$ -	\$ 456,850.00	\$ 456,850.00	
08/01/20	-	456,850.00	456,850.00	\$ 913,700.00
02/01/21	-	456,850.00	456,850.00	
08/01/21	-	456,850.00	456,850.00	913,700.00
02/01/22	-	456,850.00	456,850.00	
08/01/22	-	456,850.00	456,850.00	913,700.00
02/01/23	-	456,850.00	456,850.00	
08/01/23	-	456,850.00	456,850.00	913,700.00
02/01/24	-	456,850.00	456,850.00	
08/01/24	-	456,850.00	456,850.00	913,700.00
02/01/25	-	913,700.00	913,700.00	
08/01/25	-	913,700.00	913,700.00	1,827,400.00
02/01/26	-	913,700.00	913,700.00	
08/01/26	-	913,700.00	913,700.00	1,827,400.00
02/01/27	-	913,700.00	913,700.00	
08/01/27	-	913,700.00	913,700.00	1,827,400.00
02/01/28	-	913,700.00	913,700.00	
08/01/28	-	913,700.00	913,700.00	1,827,400.00
02/01/29	-	913,700.00	913,700.00	
08/01/29	-	913,700.00	913,700.00	1,827,400.00
02/01/30	-	913,700.00	913,700.00	
08/01/30	-	913,700.00	913,700.00	1,827,400.00
02/01/31	-	913,700.00	913,700.00	
08/01/31	-	913,700.00	913,700.00	1,827,400.00
02/01/32	-	913,700.00	913,700.00	
08/01/32	-	913,700.00	913,700.00	1,827,400.00
02/01/33	-	913,700.00	913,700.00	
08/01/33	-	913,700.00	913,700.00	1,827,400.00
02/01/34	-	913,700.00	913,700.00	
08/01/34	-	913,700.00	913,700.00	1,827,400.00
02/01/35	-	913,700.00	913,700.00	
08/01/35	-	913,700.00	913,700.00	1,827,400.00
02/01/36	-	913,700.00	913,700.00	
08/01/36	-	913,700.00	913,700.00	1,827,400.00
02/01/37	-	913,700.00	913,700.00	
08/01/37	-	913,700.00	913,700.00	1,827,400.00
02/01/38	-	913,700.00	913,700.00	
08/01/38	-	913,700.00	913,700.00	1,827,400.00
02/01/39	-	913,700.00	913,700.00	
08/01/39	-	913,700.00	913,700.00	1,827,400.00

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C**

<u>Date</u>	<u>Principal</u>	<u>Interest<sup>(A)</sup></u>	<u>Debt Service<sup>(A)</sup></u>	<u>Annual Debt Service<sup>(A)</sup></u>
02/01/40	\$ -	\$ 913,700.00	\$ 913,700.00	
08/01/40	3,070,000.00	913,700.00	3,983,700.00	\$ 4,897,400.00
02/01/41	-	852,300.00	852,300.00	
08/01/41	3,230,000.00	852,300.00	4,082,300.00	4,934,600.00
02/01/42	-	787,700.00	787,700.00	
08/01/42	3,390,000.00	787,700.00	4,177,700.00	4,965,400.00
02/01/43	-	719,900.00	719,900.00	
08/01/43	3,555,000.00	719,900.00	4,274,900.00	4,994,800.00
02/01/44	-	648,800.00	648,800.00	
08/01/44	3,735,000.00	648,800.00	4,383,800.00	5,032,600.00
02/01/45	-	574,100.00	574,100.00	
08/01/45	3,920,000.00	574,100.00	4,494,100.00	5,068,200.00
02/01/46	-	495,700.00	495,700.00	
08/01/46	4,115,000.00	495,700.00	4,610,700.00	5,106,400.00
02/01/47	-	413,400.00	413,400.00	
08/01/47	4,325,000.00	413,400.00	4,738,400.00	5,151,800.00
02/01/48	-	326,900.00	326,900.00	
08/01/48	4,540,000.00	326,900.00	4,866,900.00	5,193,800.00
02/01/49	-	236,100.00	236,100.00	
08/01/49	4,770,000.00	236,100.00	5,006,100.00	5,242,200.00
02/01/50	-	140,700.00	140,700.00	
08/01/50	5,005,000.00	140,700.00	5,145,700.00	5,286,400.00
02/01/51	-	40,600.00	40,600.00	
08/01/51	<u>2,030,000.00</u>	<u>40,600.00</u>	<u>2,070,600.00</u>	<u>2,111,200.00</u>
<b>Total</b>	<b><u>\$ 45,685,000.00</u></b>	<b><u>\$ 44,279,300.00</u></b>	<b><u>\$ 89,964,300.00</u></b>	<b><u>\$ 89,964,300.00</u></b>

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2014**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20	\$ 355,000.00	\$ 435,237.50	\$ 790,237.50	
08/15/20	-	428,137.50	428,137.50	\$ 1,218,375.00
02/15/21	375,000.00	428,137.50	803,137.50	
08/15/21	-	420,637.50	420,637.50	1,223,775.00
02/15/22	390,000.00	420,637.50	810,637.50	
08/15/22	-	412,837.50	412,837.50	1,223,475.00
02/15/23	405,000.00	412,837.50	817,837.50	
08/15/23	-	404,737.50	404,737.50	1,222,575.00
02/15/24	420,000.00	404,737.50	824,737.50	
08/15/24	-	396,337.50	396,337.50	1,221,075.00
02/15/25	445,000.00	396,337.50	841,337.50	
08/15/25	-	387,437.50	387,437.50	1,228,775.00
02/15/26	285,000.00	387,437.50	672,437.50	
08/15/26	-	381,737.50	381,737.50	1,054,175.00
02/15/27	300,000.00	381,737.50	681,737.50	
08/15/27	-	377,050.00	377,050.00	1,058,787.50
02/15/28	310,000.00	377,050.00	687,050.00	
08/15/28	-	370,850.00	370,850.00	1,057,900.00
02/15/29	330,000.00	370,850.00	700,850.00	
08/15/29	-	364,250.00	364,250.00	1,065,100.00
02/15/30	340,000.00	364,250.00	704,250.00	
08/15/30	-	355,750.00	355,750.00	1,060,000.00
02/15/31	360,000.00	355,750.00	715,750.00	
08/15/31	-	346,750.00	346,750.00	1,062,500.00
02/15/32	380,000.00	346,750.00	726,750.00	
08/15/32	-	337,250.00	337,250.00	1,064,000.00
02/15/33	400,000.00	337,250.00	737,250.00	
08/15/33	-	327,250.00	327,250.00	1,064,500.00
02/15/34	415,000.00	327,250.00	742,250.00	
08/15/34	-	316,875.00	316,875.00	1,059,125.00
02/15/35	385,000.00	316,875.00	701,875.00	
08/15/35	-	307,250.00	307,250.00	1,009,125.00
02/15/36	405,000.00	307,250.00	712,250.00	
08/15/36	-	297,125.00	297,125.00	1,009,375.00
02/15/37	1,375,000.00	297,125.00	1,672,125.00	
08/15/37	-	262,750.00	262,750.00	1,934,875.00
02/15/38	1,445,000.00	262,750.00	1,707,750.00	
08/15/38	-	226,625.00	226,625.00	1,934,375.00
02/15/39	1,515,000.00	226,625.00	1,741,625.00	
08/15/39	-	188,750.00	188,750.00	1,930,375.00

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2014**

<u><b>Date</b></u>	<u><b>Principal</b></u>	<u><b>Interest</b></u>	<u><b>Debt Service</b></u>	<u><b>Annual Debt Service</b></u>
02/15/40	\$ 1,670,000.00	\$ 188,750.00	\$ 1,858,750.00	
08/15/40	-	147,000.00	147,000.00	\$ 2,005,750.00
02/15/41	1,410,000.00	147,000.00	1,557,000.00	
08/15/41	-	111,750.00	111,750.00	1,668,750.00
02/15/42	1,450,000.00	111,750.00	1,561,750.00	
08/15/42	-	75,500.00	75,500.00	1,637,250.00
02/15/43	1,495,000.00	75,500.00	1,570,500.00	
08/15/43	-	38,125.00	38,125.00	1,608,625.00
02/15/44	<u>1,525,000.00</u>	<u>38,125.00</u>	<u>1,563,125.00</u>	<u>1,563,125.00</u>
<b>Total</b>	<b><u>\$ 18,185,000.00</u></b>	<b><u>\$ 15,000,762.50</u></b>	<b><u>\$ 33,185,762.50</u></b>	<b><u>\$ 33,185,762.50</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2014-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20	\$ 2,402.40	\$ 922,022.60	\$ 924,425.00	
08/15/20	-	209,425.00	209,425.00	\$ 1,133,850.00
02/15/21	200,582.40	728,842.60	929,425.00	
08/15/21	-	205,425.00	205,425.00	1,134,850.00
02/15/22	740,000.00	205,425.00	945,425.00	
08/15/22	-	190,625.00	190,625.00	1,136,050.00
02/15/23	-	190,625.00	190,625.00	
08/15/23	-	190,625.00	190,625.00	381,250.00
02/15/24	-	190,625.00	190,625.00	
08/15/24	-	190,625.00	190,625.00	381,250.00
02/15/25	-	190,625.00	190,625.00	
08/15/25	-	190,625.00	190,625.00	381,250.00
02/15/26	-	190,625.00	190,625.00	
08/15/26	-	190,625.00	190,625.00	381,250.00
02/15/27	-	190,625.00	190,625.00	
08/15/27	-	190,625.00	190,625.00	381,250.00
02/15/28	-	190,625.00	190,625.00	
08/15/28	-	190,625.00	190,625.00	381,250.00
02/15/29	185,000.00	190,625.00	375,625.00	
08/15/29	-	186,925.00	186,925.00	562,550.00
02/15/30	190,000.00	186,925.00	376,925.00	
08/15/30	-	183,125.00	183,125.00	560,050.00
02/15/31	1,795,000.00	183,125.00	1,978,125.00	
08/15/31	-	138,250.00	138,250.00	2,116,375.00
02/15/32	1,885,000.00	138,250.00	2,023,250.00	
08/15/32	-	91,125.00	91,125.00	2,114,375.00
02/15/33	1,985,000.00	91,125.00	2,076,125.00	
08/15/33	-	41,500.00	41,500.00	2,117,625.00
02/15/34	2,075,000.00	41,500.00	2,116,500.00	2,116,500.00
<b>Total</b>	<b>\$ 9,057,984.80</b>	<b>\$ 6,221,740.20</b>	<b>\$ 15,279,725.00</b>	<b>\$ 15,279,725.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2017-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20	\$ -	\$ 527,893.75	\$ 527,893.75	
08/15/20	-	527,893.75	527,893.75	\$ 1,055,787.50
02/15/21	-	527,893.75	527,893.75	
08/15/21	-	527,893.75	527,893.75	1,055,787.50
02/15/22	585,000.00	527,893.75	1,112,893.75	
08/15/22	-	522,043.75	522,043.75	1,634,937.50
02/15/23	600,000.00	522,043.75	1,122,043.75	
08/15/23	-	515,293.75	515,293.75	1,637,337.50
02/15/24	615,000.00	515,293.75	1,130,293.75	
08/15/24	-	507,606.25	507,606.25	1,637,900.00
02/15/25	630,000.00	507,606.25	1,137,606.25	
08/15/25	-	499,731.25	499,731.25	1,637,337.50
02/15/26	645,000.00	499,731.25	1,144,731.25	
08/15/26	-	491,668.75	491,668.75	1,636,400.00
02/15/27	665,000.00	491,668.75	1,156,668.75	
08/15/27	-	482,525.00	482,525.00	1,639,193.75
02/15/28	685,000.00	482,525.00	1,167,525.00	
08/15/28	-	468,825.00	468,825.00	1,636,350.00
02/15/29	715,000.00	468,825.00	1,183,825.00	
08/15/29	-	454,525.00	454,525.00	1,638,350.00
02/15/30	745,000.00	454,525.00	1,199,525.00	
08/15/30	-	439,625.00	439,625.00	1,639,150.00
02/15/31	775,000.00	439,625.00	1,214,625.00	
08/15/31	-	424,125.00	424,125.00	1,638,750.00
02/15/32	805,000.00	424,125.00	1,229,125.00	
08/15/32	-	408,025.00	408,025.00	1,637,150.00
02/15/33	840,000.00	408,025.00	1,248,025.00	
08/15/33	-	391,225.00	391,225.00	1,639,250.00
02/15/34	870,000.00	391,225.00	1,261,225.00	
08/15/34	-	373,825.00	373,825.00	1,635,050.00
02/15/35	905,000.00	373,825.00	1,278,825.00	
08/15/35	-	355,725.00	355,725.00	1,634,550.00
02/15/36	945,000.00	355,725.00	1,300,725.00	
08/15/36	-	336,825.00	336,825.00	1,637,550.00
02/15/37	985,000.00	336,825.00	1,321,825.00	
08/15/37	-	317,125.00	317,125.00	1,638,950.00
02/15/38	1,025,000.00	317,125.00	1,342,125.00	
08/15/38	-	296,625.00	296,625.00	1,638,750.00
02/15/39	1,070,000.00	296,625.00	1,366,625.00	
08/15/39	-	269,875.00	269,875.00	1,636,500.00

Note: Debt service payments reflect payments from September 1 through August 31.



**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2017-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/40	\$ 1,125,000.00	\$ 269,875.00	\$ 1,394,875.00	
08/15/40	-	241,750.00	241,750.00	\$ 1,636,625.00
02/15/41	1,185,000.00	241,750.00	1,426,750.00	
08/15/41	-	212,125.00	212,125.00	1,638,875.00
02/15/42	1,245,000.00	212,125.00	1,457,125.00	
08/15/42	-	181,000.00	181,000.00	1,638,125.00
02/15/43	1,305,000.00	181,000.00	1,486,000.00	
08/15/43	-	148,375.00	148,375.00	1,634,375.00
02/15/44	1,375,000.00	148,375.00	1,523,375.00	
08/15/44	-	114,000.00	114,000.00	1,637,375.00
02/15/45	1,445,000.00	114,000.00	1,559,000.00	
08/15/45	-	77,875.00	77,875.00	1,636,875.00
02/15/46	1,520,000.00	77,875.00	1,597,875.00	
08/15/46	-	39,875.00	39,875.00	1,637,750.00
02/15/47	<u>1,595,000.00</u>	<u>39,875.00</u>	<u>1,634,875.00</u>	<u>1,634,875.00</u>
<b>Total</b>	<b><u>\$ 24,900,000.00</u></b>	<b><u>\$ 19,779,906.25</u></b>	<b><u>\$ 44,679,906.25</u></b>	<b><u>\$ 44,679,906.25</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Variable Rate Unlimited Tax School Building Bonds, Series 2017-B**

<u>Date</u>	<u>Principal</u>	<u>Interest</u> <sup>(A)</sup>	<u>Debt Service</u> <sup>(A)</sup>	<u>Annual Debt Service</u> <sup>(A)</sup>
02/01/20	\$ 5,200,000.00 <sup>(B)</sup>	\$ 538,937.50	\$ 5,738,937.50 <sup>(B)</sup>	
08/01/20	-	408,937.50	408,937.50	\$ 6,147,875.00 <sup>(B)</sup>
02/01/21	-	654,300.00	654,300.00	
08/01/21	-	654,300.00	654,300.00	1,308,600.00
02/01/22	-	654,300.00	654,300.00	
08/01/22	-	654,300.00	654,300.00	1,308,600.00
02/01/23	-	654,300.00	654,300.00	
08/01/23	-	654,300.00	654,300.00	1,308,600.00
02/01/24	-	654,300.00	654,300.00	
08/01/24	-	654,300.00	654,300.00	1,308,600.00
02/01/25	-	654,300.00	654,300.00	
08/01/25	-	654,300.00	654,300.00	1,308,600.00
02/01/26	-	654,300.00	654,300.00	
08/01/26	-	654,300.00	654,300.00	1,308,600.00
02/01/27	-	654,300.00	654,300.00	
08/01/27	-	654,300.00	654,300.00	1,308,600.00
02/01/28	-	654,300.00	654,300.00	
08/01/28	-	654,300.00	654,300.00	1,308,600.00
02/01/29	-	654,300.00	654,300.00	
08/01/29	-	654,300.00	654,300.00	1,308,600.00
02/01/30	-	654,300.00	654,300.00	
08/01/30	-	654,300.00	654,300.00	1,308,600.00
02/01/31	-	654,300.00	654,300.00	
08/01/31	-	654,300.00	654,300.00	1,308,600.00
02/01/32	-	654,300.00	654,300.00	
08/01/32	-	654,300.00	654,300.00	1,308,600.00
02/01/33	-	654,300.00	654,300.00	
08/01/33	-	654,300.00	654,300.00	1,308,600.00
02/01/34	-	654,300.00	654,300.00	
08/01/34	-	654,300.00	654,300.00	1,308,600.00
02/01/35	-	654,300.00	654,300.00	
08/01/35	-	654,300.00	654,300.00	1,308,600.00
02/01/36	-	654,300.00	654,300.00	
08/01/36	-	654,300.00	654,300.00	1,308,600.00
02/01/37	-	654,300.00	654,300.00	
08/01/37	-	654,300.00	654,300.00	1,308,600.00
02/01/38	-	654,300.00	654,300.00	
08/01/38	-	654,300.00	654,300.00	1,308,600.00
02/01/39	-	654,300.00	654,300.00	
08/01/39	-	654,300.00	654,300.00	1,308,600.00

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B (the "Series 2017-B Bonds") is calculated at a 2.50% coupon through July 31, 2020 and an assumed 4.00% coupon thereafter.

<sup>(B)</sup> Includes a \$5,200,000 defeasance of the District's Series 2017-B Bonds prior to scheduled maturity on February 1, 2020.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Variable Rate Unlimited Tax School Building Bonds, Series 2017-B**

<u>Date</u>	<u>Principal</u>	<u>Interest</u> <sup>(A)</sup>	<u>Debt Service</u> <sup>(A)</sup>	<u>Annual Debt Service</u> <sup>(A)</sup>
02/01/40	\$ -	\$ 654,300.00	\$ 654,300.00	
08/01/40	-	654,300.00	654,300.00	\$ 1,308,600.00
02/01/41	-	654,300.00	654,300.00	
08/01/41	-	654,300.00	654,300.00	1,308,600.00
02/01/42	-	654,300.00	654,300.00	
08/01/42	-	654,300.00	654,300.00	1,308,600.00
02/01/43	-	654,300.00	654,300.00	
08/01/43	-	654,300.00	654,300.00	1,308,600.00
02/01/44	-	654,300.00	654,300.00	
08/01/44	-	654,300.00	654,300.00	1,308,600.00
02/01/45	-	654,300.00	654,300.00	
08/01/45	-	654,300.00	654,300.00	1,308,600.00
02/01/46	-	654,300.00	654,300.00	
08/01/46	-	654,300.00	654,300.00	1,308,600.00
02/01/47	-	654,300.00	654,300.00	
08/01/47	3,920,000.00	654,300.00	4,574,300.00	5,228,600.00
02/01/48	-	575,900.00	575,900.00	
08/01/48	5,535,000.00	575,900.00	6,110,900.00	6,686,800.00
02/01/49	-	465,200.00	465,200.00	
08/01/49	5,710,000.00	465,200.00	6,175,200.00	6,640,400.00
02/01/50	-	351,000.00	351,000.00	
08/01/50	5,895,000.00	351,000.00	6,246,000.00	6,597,000.00
02/01/51	-	233,100.00	233,100.00	
08/01/51	7,075,000.00	233,100.00	7,308,100.00	7,541,200.00
02/01/52	-	91,600.00	91,600.00	
08/01/52	<u>4,580,000.00</u>	<u>91,600.00</u>	<u>4,671,600.00</u>	<u>4,763,200.00</u>
<b>Total</b>	<b><u>\$ 37,915,000.00</u></b>	<b><u>\$ 39,713,675.00</u></b>	<b><u>\$ 77,628,675.00</u></b>	<b><u>\$ 77,628,675.00</u></b>

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B is calculated at a 2.50% coupon through July 31, 2020 and an assumed 4.00% coupon thereafter.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2018**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20	\$ -	\$ 1,810,425.00	\$ 1,810,425.00	
08/15/20	-	1,810,425.00	1,810,425.00	\$ 3,620,850.00
02/15/21	-	1,810,425.00	1,810,425.00	
08/15/21	-	1,810,425.00	1,810,425.00	3,620,850.00
02/15/22	160,000.00	1,810,425.00	1,970,425.00	
08/15/22	-	1,806,425.00	1,806,425.00	3,776,850.00
02/15/23	785,000.00	1,806,425.00	2,591,425.00	
08/15/23	-	1,786,800.00	1,786,800.00	4,378,225.00
02/15/24	825,000.00	1,786,800.00	2,611,800.00	
08/15/24	-	1,766,175.00	1,766,175.00	4,377,975.00
02/15/25	865,000.00	1,766,175.00	2,631,175.00	
08/15/25	-	1,744,550.00	1,744,550.00	4,375,725.00
02/15/26	915,000.00	1,744,550.00	2,659,550.00	
08/15/26	-	1,721,675.00	1,721,675.00	4,381,225.00
02/15/27	955,000.00	1,721,675.00	2,676,675.00	
08/15/27	-	1,697,800.00	1,697,800.00	4,374,475.00
02/15/28	1,005,000.00	1,697,800.00	2,702,800.00	
08/15/28	-	1,672,675.00	1,672,675.00	4,375,475.00
02/15/29	1,170,000.00	1,672,675.00	2,842,675.00	
08/15/29	-	1,643,425.00	1,643,425.00	4,486,100.00
02/15/30	1,230,000.00	1,643,425.00	2,873,425.00	
08/15/30	-	1,612,675.00	1,612,675.00	4,486,100.00
02/15/31	1,290,000.00	1,612,675.00	2,902,675.00	
08/15/31	-	1,580,425.00	1,580,425.00	4,483,100.00
02/15/32	1,365,000.00	1,580,425.00	2,945,425.00	
08/15/32	-	1,546,300.00	1,546,300.00	4,491,725.00
02/15/33	1,430,000.00	1,546,300.00	2,976,300.00	
08/15/33	-	1,510,550.00	1,510,550.00	4,486,850.00
02/15/34	1,510,000.00	1,510,550.00	3,020,550.00	
08/15/34	-	1,472,800.00	1,472,800.00	4,493,350.00
02/15/35	1,540,000.00	1,472,800.00	3,012,800.00	
08/15/35	-	1,442,000.00	1,442,000.00	4,454,800.00
02/15/36	1,590,000.00	1,442,000.00	3,032,000.00	
08/15/36	-	1,410,200.00	1,410,200.00	4,442,200.00
02/15/37	2,010,000.00	1,410,200.00	3,420,200.00	
08/15/37	-	1,370,000.00	1,370,000.00	4,790,200.00
02/15/38	2,105,000.00	1,370,000.00	3,475,000.00	
08/15/38	-	1,317,375.00	1,317,375.00	4,792,375.00
02/15/39	2,215,000.00	1,317,375.00	3,532,375.00	
08/15/39	-	1,262,000.00	1,262,000.00	4,794,375.00

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2018**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/40	\$ 2,325,000.00	\$ 1,262,000.00	\$ 3,587,000.00	
08/15/40	-	1,203,875.00	1,203,875.00	\$ 4,790,875.00
02/15/41	5,790,000.00	1,203,875.00	6,993,875.00	
08/15/41	-	1,059,125.00	1,059,125.00	8,053,000.00
02/15/42	6,090,000.00	1,059,125.00	7,149,125.00	
08/15/42	-	906,875.00	906,875.00	8,056,000.00
02/15/43	6,405,000.00	906,875.00	7,311,875.00	
08/15/43	-	746,750.00	746,750.00	8,058,625.00
02/15/44	6,735,000.00	746,750.00	7,481,750.00	
08/15/44	-	578,375.00	578,375.00	8,060,125.00
02/15/45	8,650,000.00	578,375.00	9,228,375.00	
08/15/45	-	362,125.00	362,125.00	9,590,500.00
02/15/46	9,055,000.00	362,125.00	9,417,125.00	
08/15/46	-	135,750.00	135,750.00	9,552,875.00
02/15/47	<u>5,430,000.00</u>	<u>135,750.00</u>	<u>5,565,750.00</u>	<u>5,565,750.00</u>
<b>Total</b>	<b><u>\$ 73,445,000.00</u></b>	<b><u>\$ 75,765,575.00</u></b>	<b><u>\$ 149,210,575.00</u></b>	<b><u>\$ 149,210,575.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2019**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20	\$ 815,000.00	\$ 434,718.06	\$ 1,249,718.06	
08/15/20	-	889,500.00	889,500.00	\$ 2,139,218.06
02/15/21	985,000.00	889,500.00	1,874,500.00	
08/15/21	-	864,875.00	864,875.00	2,739,375.00
02/15/22	985,000.00	864,875.00	1,849,875.00	
08/15/22	-	840,250.00	840,250.00	2,690,125.00
02/15/23	1,710,000.00	840,250.00	2,550,250.00	
08/15/23	-	797,500.00	797,500.00	3,347,750.00
02/15/24	1,795,000.00	797,500.00	2,592,500.00	
08/15/24	-	752,625.00	752,625.00	3,345,125.00
02/15/25	1,860,000.00	752,625.00	2,612,625.00	
08/15/25	-	729,375.00	729,375.00	3,342,000.00
02/15/26	1,935,000.00	729,375.00	2,664,375.00	
08/15/26	-	681,000.00	681,000.00	3,345,375.00
02/15/27	2,525,000.00	681,000.00	3,206,000.00	
08/15/27	-	617,875.00	617,875.00	3,823,875.00
02/15/28	5,670,000.00	617,875.00	6,287,875.00	
08/15/28	-	476,125.00	476,125.00	6,764,000.00
02/15/29	5,955,000.00	476,125.00	6,431,125.00	
08/15/29	-	327,250.00	327,250.00	6,758,375.00
02/15/30	6,270,000.00	327,250.00	6,597,250.00	
08/15/30	-	170,500.00	170,500.00	6,767,750.00
02/15/31	2,165,000.00	170,500.00	2,335,500.00	
08/15/31	-	116,375.00	116,375.00	2,451,875.00
02/15/32	2,260,000.00	116,375.00	2,376,375.00	
08/15/32	-	71,175.00	71,175.00	2,447,550.00
02/15/33	2,335,000.00	71,175.00	2,406,175.00	
08/15/33	-	36,150.00	36,150.00	2,442,325.00
02/15/34	2,410,000.00	36,150.00	2,446,150.00	2,446,150.00
<b>Total</b>	<b>\$ 39,675,000.00</b>	<b>\$ 15,175,868.06</b>	<b>\$ 54,850,868.06</b>	<b>\$ 54,850,868.06</b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2020**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20	\$ -	\$ -	\$ -	
08/15/20	-	1,673,405.56	1,673,405.56	\$ 1,673,405.56
02/15/21	2,385,000.00	2,167,000.00	4,552,000.00	
08/15/21	-	2,107,375.00	2,107,375.00	6,659,375.00
02/15/22	3,275,000.00	2,107,375.00	5,382,375.00	
08/15/22	-	2,025,500.00	2,025,500.00	7,407,875.00
02/15/23	4,230,000.00	2,025,500.00	6,255,500.00	
08/15/23	-	1,919,750.00	1,919,750.00	8,175,250.00
02/15/24	2,980,000.00	1,919,750.00	4,899,750.00	
08/15/24	-	1,845,250.00	1,845,250.00	6,745,000.00
02/15/25	2,195,000.00	1,845,250.00	4,040,250.00	
08/15/25	-	1,790,375.00	1,790,375.00	5,830,625.00
02/15/26	2,310,000.00	1,790,375.00	4,100,375.00	
08/15/26	-	1,732,625.00	1,732,625.00	5,833,000.00
02/15/27	2,425,000.00	1,732,625.00	4,157,625.00	
08/15/27	-	1,672,000.00	1,672,000.00	5,829,625.00
02/15/28	2,550,000.00	1,672,000.00	4,222,000.00	
08/15/28	-	1,608,250.00	1,608,250.00	5,830,250.00
02/15/29	2,680,000.00	1,608,250.00	4,288,250.00	
08/15/29	-	1,541,250.00	1,541,250.00	5,829,500.00
02/15/30	2,815,000.00	1,541,250.00	4,356,250.00	
08/15/30	-	1,470,875.00	1,470,875.00	5,827,125.00
02/15/31	2,965,000.00	1,470,875.00	4,435,875.00	
08/15/31	-	1,396,750.00	1,396,750.00	5,832,625.00
02/15/32	3,115,000.00	1,396,750.00	4,511,750.00	
08/15/32	-	1,318,875.00	1,318,875.00	5,830,625.00
02/15/33	3,275,000.00	1,318,875.00	4,593,875.00	
08/15/33	-	1,237,000.00	1,237,000.00	5,830,875.00
02/15/34	3,450,000.00	1,237,000.00	4,687,000.00	
08/15/34	-	1,150,750.00	1,150,750.00	5,837,750.00
02/15/35	2,840,000.00	1,150,750.00	3,990,750.00	
08/15/35	-	1,093,950.00	1,093,950.00	5,084,700.00
02/15/36	2,955,000.00	1,093,950.00	4,048,950.00	
08/15/36	-	1,034,850.00	1,034,850.00	5,083,800.00
02/15/37	3,295,000.00	1,034,850.00	4,329,850.00	
08/15/37	-	968,950.00	968,950.00	5,298,800.00
02/15/38	3,430,000.00	968,950.00	4,398,950.00	
08/15/38	-	900,350.00	900,350.00	5,299,300.00
02/15/39	3,555,000.00	900,350.00	4,455,350.00	
08/15/39	-	847,025.00	847,025.00	5,302,375.00

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2020**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/40	\$ 3,665,000.00	\$ 847,025.00	\$ 4,512,025.00	
08/15/40	-	792,050.00	792,050.00	\$ 5,304,075.00
02/15/41	3,775,000.00	792,050.00	4,567,050.00	
08/15/41	-	735,425.00	735,425.00	5,302,475.00
02/15/42	3,885,000.00	735,425.00	4,620,425.00	
08/15/42	-	677,150.00	677,150.00	5,297,575.00
02/15/43	4,005,000.00	677,150.00	4,682,150.00	
08/15/43	-	617,075.00	617,075.00	5,299,225.00
02/15/44	4,130,000.00	617,075.00	4,747,075.00	
08/15/44	-	555,125.00	555,125.00	5,302,200.00
02/15/45	4,255,000.00	555,125.00	4,810,125.00	
08/15/45	-	491,300.00	491,300.00	5,301,425.00
02/15/46	4,405,000.00	491,300.00	4,896,300.00	
08/15/46	-	403,200.00	403,200.00	5,299,500.00
02/15/47	4,610,000.00	403,200.00	5,013,200.00	
08/15/47	-	311,000.00	311,000.00	5,324,200.00
02/15/48	4,980,000.00	311,000.00	5,291,000.00	
08/15/48	-	211,400.00	211,400.00	5,502,400.00
02/15/49	5,180,000.00	211,400.00	5,391,400.00	
08/15/49	-	107,800.00	107,800.00	5,499,200.00
02/15/50	<u>5,390,000.00</u>	<u>107,800.00</u>	<u>5,497,800.00</u>	<u>5,497,800.00</u>
<b>Total</b>	<b><u>\$ 105,005,000.00</u></b>	<b><u>\$ 68,966,955.56</u></b>	<b><u>\$ 173,971,955.56</u></b>	<b><u>\$ 173,971,955.56</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.