



Outstanding Unlimited Tax
Debt Service

September 19, 2022





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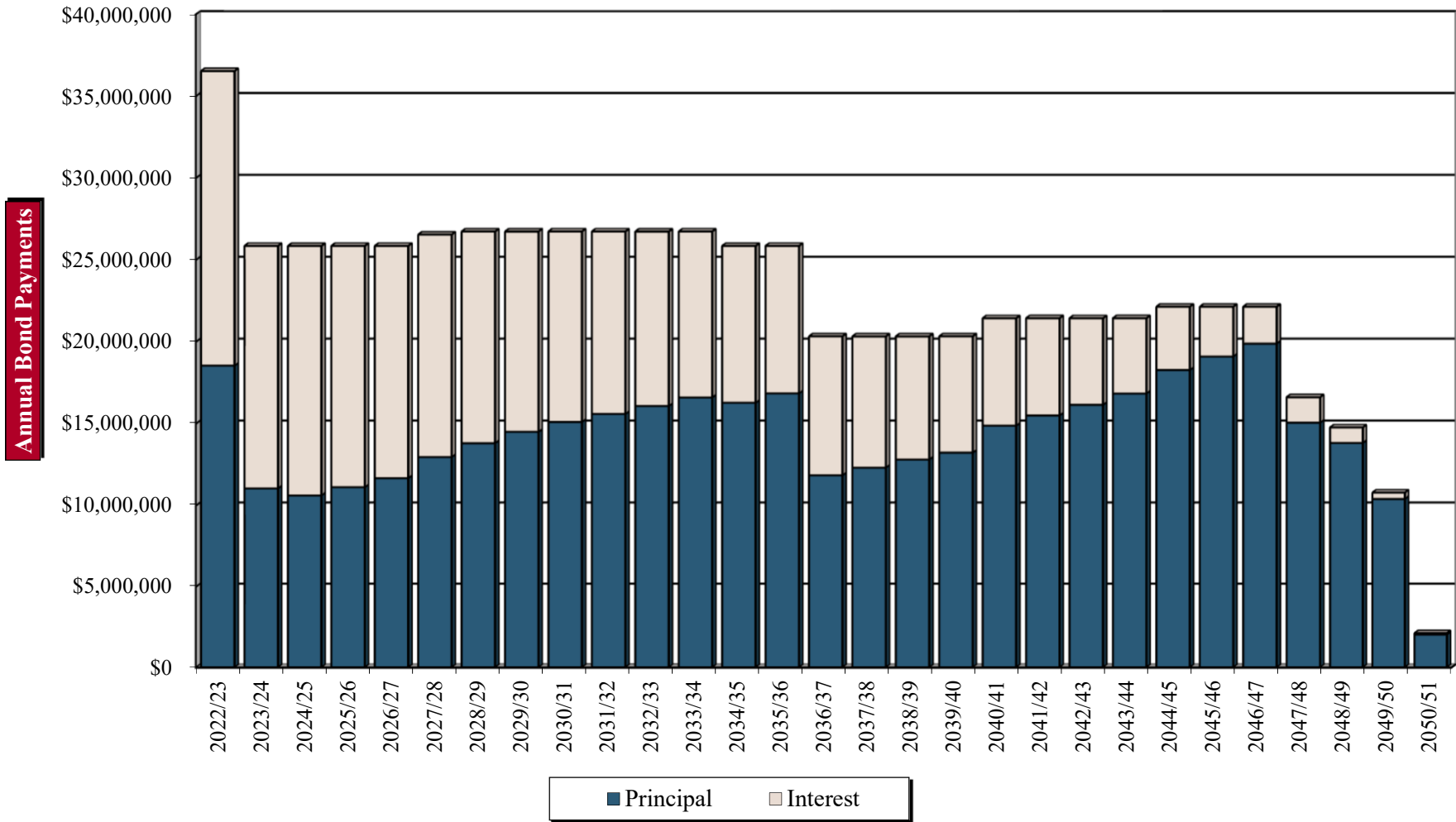




Section 1 – Outstanding Unlimited Tax Debt Service by
Principal and Interest



Midlothian Independent School District Outstanding Unlimited Tax Debt Service By Principal And Interest



Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Outstanding Unlimited Tax Debt Service By Principal And Interest

<u>Year</u>	<u>Principal</u>	<u>Interest</u> ^{(A)(B)}	<u>Annual Debt Service</u> ^{(A)(B)}
2022/23	\$ 18,540,000.00 ^(C)	\$ 17,984,753.70	\$ 36,524,753.70 ^(C)
2023/24	11,040,000.00	14,806,066.20	25,846,066.20
2024/25	10,610,000.00	15,231,603.70	25,841,603.70
2025/26	11,115,000.00	14,731,316.20	25,846,316.20
2026/27	11,665,000.00	14,181,597.45	25,846,597.45
2027/28	12,955,000.00	13,581,366.20	26,536,366.20
2028/29	13,800,000.00	12,923,616.20	26,723,616.20
2029/30	14,495,000.00	12,227,066.20	26,722,066.20
2030/31	15,100,000.00	11,627,280.40	26,727,280.40
2031/32	15,585,000.00	11,140,660.20	26,725,660.20
2032/33	16,070,000.00	10,652,064.90	26,722,064.90
2033/34	16,595,000.00	10,129,545.20	26,724,545.20
2034/35	16,270,000.00	9,571,217.80	25,841,217.80
2035/36	16,845,000.00	9,000,289.35	25,845,289.35
2036/37	11,840,000.00	8,482,218.60	20,322,218.60
2037/38	12,310,000.00	8,008,186.50	20,318,186.50
2038/39	12,805,000.00	7,516,023.80	20,321,023.80
2039/40	13,225,000.00	7,097,431.73	20,322,431.73
2040/41	14,870,000.00	6,558,953.81	21,428,953.81
2041/42	15,495,000.00	5,934,712.18	21,429,712.18
2042/43	16,145,000.00	5,282,434.78	21,427,434.78
2043/44	16,830,000.00	4,600,885.83	21,430,885.83
2044/45	18,270,000.00	3,859,800.00	22,129,800.00
2045/46	19,095,000.00	3,034,325.00	22,129,325.00
2046/47	19,880,000.00	2,249,425.00	22,129,425.00
2047/48	15,055,000.00	1,552,200.00	16,607,200.00
2048/49	13,815,000.00	946,000.00	14,761,000.00
2049/50	10,395,000.00	389,200.00	10,784,200.00
2050/51	2,030,000.00	81,200.00	2,111,200.00
Total	<u>\$ 412,745,000.00</u>	<u>\$ 243,381,440.93</u>	<u>\$ 656,126,440.93</u>

^(A) Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

^(B) Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B (the "Series 2017-B Bonds") is calculated at a 2.00% coupon through July 31, 2023 and an assumed 4.00% coupon thereafter.

^(C) Includes a \$8,625,000 defeasance of the District's Series 2017-B Bonds prior to scheduled maturity on February 1, 2023.

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Semi-Annual Unlimited Tax Debt Service By Principal And Interest

<u>Date</u>	<u>Principal</u>	<u>Interest</u> ^{(A)(B)}	<u>Debt Service</u> ^{(A)(B)}	<u>Annual Debt Service</u> ^{(A)(B)}
02/01/23	\$ 8,625,000.00 ^(C)	\$ 762,550.00	\$ 9,387,550.00 ^(C)	
02/15/23	9,915,000.00	9,824,239.35	19,739,239.35	
08/01/23	-	590,050.00	590,050.00	
08/15/23	-	6,807,914.35	6,807,914.35	\$ 36,524,753.70 ^(C)
02/01/24	-	723,250.00	723,250.00	
02/15/24	11,040,000.00	6,807,914.35	17,847,914.35	
08/01/24	-	723,250.00	723,250.00	
08/15/24	-	6,551,651.85	6,551,651.85	25,846,066.20
02/01/25	-	1,180,100.00	1,180,100.00	
02/15/25	10,610,000.00	6,551,651.85	17,161,651.85	
08/01/25	-	1,180,100.00	1,180,100.00	
08/15/25	-	6,319,751.85	6,319,751.85	25,841,603.70
02/01/26	-	1,180,100.00	1,180,100.00	
02/15/26	11,115,000.00	6,319,751.85	17,434,751.85	
08/01/26	-	1,180,100.00	1,180,100.00	
08/15/26	-	6,051,364.35	6,051,364.35	25,846,316.20
02/01/27	-	1,180,100.00	1,180,100.00	
02/15/27	11,665,000.00	6,051,364.35	17,716,364.35	
08/01/27	-	1,180,100.00	1,180,100.00	
08/15/27	-	5,770,033.10	5,770,033.10	25,846,597.45
02/01/28	-	1,180,100.00	1,180,100.00	
02/15/28	12,955,000.00	5,770,033.10	18,725,033.10	
08/01/28	-	1,180,100.00	1,180,100.00	
08/15/28	-	5,451,133.10	5,451,133.10	26,536,366.20
02/01/29	-	1,180,100.00	1,180,100.00	
02/15/29	13,800,000.00	5,451,133.10	19,251,133.10	
08/01/29	-	1,180,100.00	1,180,100.00	
08/15/29	-	5,112,283.10	5,112,283.10	26,723,616.20
02/01/30	-	1,180,100.00	1,180,100.00	
02/15/30	14,495,000.00	5,112,283.10	19,607,283.10	
08/01/30	-	1,180,100.00	1,180,100.00	
08/15/30	-	4,754,583.10	4,754,583.10	26,722,066.20
02/01/31	-	1,180,100.00	1,180,100.00	
02/15/31	15,100,000.00	4,754,583.10	19,854,583.10	
08/01/31	-	1,180,100.00	1,180,100.00	
08/15/31	-	4,512,497.30	4,512,497.30	26,727,280.40

^(A) Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

^(B) Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B (the "Series 2017-B Bonds") is calculated at a 2.00% coupon through July 31, 2023 and an assumed 4.00% coupon thereafter.

^(C) Includes a \$8,625,000 defeasance of the District's Series 2017-B Bonds prior to scheduled maturity on February 1, 2023.

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Semi-Annual Unlimited Tax Debt Service By Principal And Interest

<u>Date</u>	<u>Principal</u>	<u>Interest</u> ^{(A)(B)}	<u>Debt Service</u> ^{(A)(B)}	<u>Annual Debt Service</u> ^{(A)(B)}
02/01/32	\$ -	\$ 1,180,100.00	\$ 1,180,100.00	
02/15/32	15,585,000.00	4,512,497.30	20,097,497.30	
08/01/32	-	1,180,100.00	1,180,100.00	
08/15/32	-	4,267,962.90	4,267,962.90	\$ 26,725,660.20
02/01/33	-	1,180,100.00	1,180,100.00	
02/15/33	16,070,000.00	4,267,962.90	20,337,962.90	
08/01/33	-	1,180,100.00	1,180,100.00	
08/15/33	-	4,023,902.00	4,023,902.00	26,722,064.90
02/01/34	-	1,180,100.00	1,180,100.00	
02/15/34	16,595,000.00	4,023,902.00	20,618,902.00	
08/01/34	-	1,180,100.00	1,180,100.00	
08/15/34	-	3,745,443.20	3,745,443.20	26,724,545.20
02/01/35	-	1,180,100.00	1,180,100.00	
02/15/35	16,270,000.00	3,745,443.20	20,015,443.20	
08/01/35	-	1,180,100.00	1,180,100.00	
08/15/35	-	3,465,574.60	3,465,574.60	25,841,217.80
02/01/36	-	1,180,100.00	1,180,100.00	
02/15/36	16,845,000.00	3,465,574.60	20,310,574.60	
08/01/36	-	1,180,100.00	1,180,100.00	
08/15/36	-	3,174,514.75	3,174,514.75	25,845,289.35
02/01/37	-	1,180,100.00	1,180,100.00	
02/15/37	11,840,000.00	3,174,514.75	15,014,514.75	
08/01/37	-	1,180,100.00	1,180,100.00	
08/15/37	-	2,947,503.85	2,947,503.85	20,322,218.60
02/01/38	-	1,180,100.00	1,180,100.00	
02/15/38	12,310,000.00	2,947,503.85	15,257,503.85	
08/01/38	-	1,180,100.00	1,180,100.00	
08/15/38	-	2,700,482.65	2,700,482.65	20,318,186.50
02/01/39	-	1,180,100.00	1,180,100.00	
02/15/39	12,805,000.00	2,700,482.65	15,505,482.65	
08/01/39	-	1,180,100.00	1,180,100.00	
08/15/39	-	2,455,341.15	2,455,341.15	20,321,023.80
02/01/40	-	1,180,100.00	1,180,100.00	
02/15/40	10,155,000.00	2,455,341.15	12,610,341.15	
08/01/40	3,070,000.00	1,180,100.00	4,250,100.00	
08/15/40	-	2,281,890.58	2,281,890.58	20,322,431.73

^(A) Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

^(B) Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B is calculated at a 2.00% coupon through July 31, 2023 and an assumed 4.00% coupon thereafter.

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Semi-Annual Unlimited Tax Debt Service By Principal And Interest

<u>Date</u>	<u>Principal</u>	<u>Interest</u> ^{(A)(B)}	<u>Debt Service</u> ^{(A)(B)}	<u>Annual Debt Service</u> ^{(A)(B)}
02/01/41	\$ -	\$ 1,118,700.00	\$ 1,118,700.00	
02/15/41	11,640,000.00	2,281,890.58	13,921,890.58	
08/01/41	3,230,000.00	1,118,700.00	4,348,700.00	
08/15/41	-	2,039,663.23	2,039,663.23	\$ 21,428,953.81
02/01/42	-	1,054,100.00	1,054,100.00	
02/15/42	12,105,000.00	2,039,663.23	14,144,663.23	
08/01/42	3,390,000.00	1,054,100.00	4,444,100.00	
08/15/42	-	1,786,848.95	1,786,848.95	21,429,712.18
02/01/43	-	986,300.00	986,300.00	
02/15/43	12,590,000.00	1,786,848.95	14,376,848.95	
08/01/43	3,555,000.00	986,300.00	4,541,300.00	
08/15/43	-	1,522,985.83	1,522,985.83	21,427,434.78
02/01/44	-	915,200.00	915,200.00	
02/15/44	13,095,000.00	1,522,985.83	14,617,985.83	
08/01/44	3,735,000.00	915,200.00	4,650,200.00	
08/15/44	-	1,247,500.00	1,247,500.00	21,430,885.83
02/01/45	-	840,500.00	840,500.00	
02/15/45	14,350,000.00	1,247,500.00	15,597,500.00	
08/01/45	3,920,000.00	840,500.00	4,760,500.00	
08/15/45	-	931,300.00	931,300.00	22,129,800.00
02/01/46	-	762,100.00	762,100.00	
02/15/46	14,980,000.00	931,300.00	15,911,300.00	
08/01/46	4,115,000.00	762,100.00	4,877,100.00	
08/15/46	-	578,825.00	578,825.00	22,129,325.00
02/01/47	-	679,800.00	679,800.00	
02/15/47	11,635,000.00	578,825.00	12,213,825.00	
08/01/47	8,245,000.00	679,800.00	8,924,800.00	
08/15/47	-	311,000.00	311,000.00	22,129,425.00
02/01/48	-	514,900.00	514,900.00	
02/15/48	4,980,000.00	311,000.00	5,291,000.00	
08/01/48	10,075,000.00	514,900.00	10,589,900.00	
08/15/48	-	211,400.00	211,400.00	16,607,200.00
02/01/49	-	313,400.00	313,400.00	
02/15/49	5,180,000.00	211,400.00	5,391,400.00	
08/01/49	8,635,000.00	313,400.00	8,948,400.00	
08/15/49	-	107,800.00	107,800.00	14,761,000.00

^(A) Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

^(B) Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B is calculated at a 2.00% coupon through July 31, 2023 and an assumed 4.00% coupon thereafter.

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Semi-Annual Unlimited Tax Debt Service By Principal And Interest

<u>Date</u>	<u>Principal</u>	<u>Interest</u> ^{(A)(B)}	<u>Debt Service</u> ^{(A)(B)}	<u>Annual Debt Service</u> ^{(A)(B)}
02/01/50	\$ -	\$ 140,700.00	\$ 140,700.00	
02/15/50	5,390,000.00	107,800.00	5,497,800.00	
08/01/50	5,005,000.00	140,700.00	5,145,700.00	\$ 10,784,200.00
02/01/51	-	40,600.00	40,600.00	
08/01/51	<u>2,030,000.00</u>	<u>40,600.00</u>	<u>2,070,600.00</u>	<u>2,111,200.00</u>
Total	<u>\$ 412,745,000.00</u>	<u>\$ 243,381,440.93</u>	<u>\$ 656,126,440.93</u>	<u>\$ 656,126,440.93</u>

^(A) Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

^(B) Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B is calculated at a 2.00% coupon through July 31, 2023 and an assumed 4.00% coupon thereafter.

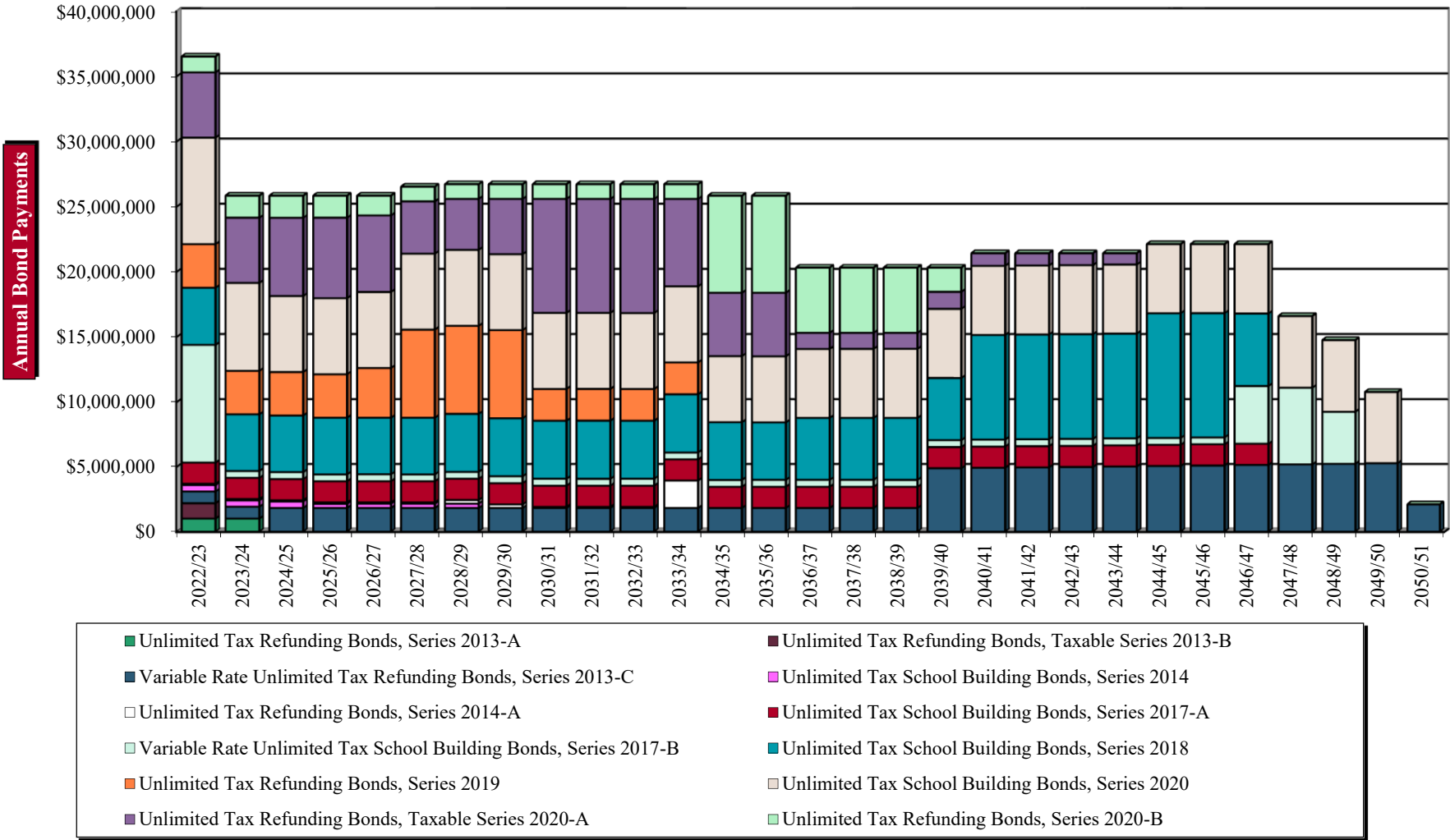
Note: Debt service payments reflect payments from September 1 through August 31.



Section 2 – Outstanding Unlimited Tax Debt Service by Series



Midlothian Independent School District Outstanding Unlimited Tax Debt Service By Series



Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Outstanding Unlimited Tax Debt Service By Series

Year	Unlimited Tax Refunding Bonds, Series 2013-A	Unlimited Tax Refunding Bonds, Taxable Series 2013-B	Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C ^(A)	Unlimited Tax School Building Bonds, Series 2014	Unlimited Tax Refunding Bonds, Series 2014-A	Unlimited Tax School Building Bonds, Series 2017-A	Variable Rate Unlimited Tax School Building Bonds, Series 2017-B ^(B)	Unlimited Tax School Building Bonds, Series 2018	Unlimited Tax Refunding Bonds, Series 2019	Unlimited Tax School Building Bonds, Series 2020	Unlimited Tax Refunding Bonds, Taxable Series 2020-A	Unlimited Tax Refunding Bonds, Series 2020-B	Annual Debt Service ^{(A)(B)}
2022/23	\$ 1,009,325.00	\$ 1,183,875.00	\$ 913,700.00	\$ 494,075.00	\$ 98,000.00	\$ 1,637,337.50	\$ 9,063,900.00 ^(C)	\$ 4,378,225.00	\$ 3,347,750.00	\$ 8,175,250.00	\$ 5,004,066.20	\$ 1,219,250.00	\$ 36,524,753.70 ^(C)
2023/24	1,009,925.00	-	913,700.00	492,575.00	98,000.00	1,637,900.00	532,800.00	4,377,975.00	3,345,125.00	6,745,000.00	5,005,816.20	1,687,250.00	25,846,066.20
2024/25	-	-	1,827,400.00	500,275.00	98,000.00	1,637,337.50	532,800.00	4,375,725.00	3,342,000.00	5,830,625.00	6,009,816.20	1,687,625.00	25,841,603.70
2025/26	-	-	1,827,400.00	325,675.00	98,000.00	1,636,400.00	532,800.00	4,381,225.00	3,345,375.00	5,833,000.00	6,179,691.20	1,686,750.00	25,846,316.20
2026/27	-	-	1,827,400.00	330,287.50	98,000.00	1,639,193.75	532,800.00	4,374,475.00	3,823,875.00	5,829,625.00	5,876,941.20	1,514,000.00	25,846,597.45
2027/28	-	-	1,827,400.00	329,400.00	98,000.00	1,636,350.00	532,800.00	4,375,475.00	6,764,000.00	5,830,250.00	4,018,191.20	1,124,500.00	26,536,366.20
2028/29	-	-	1,827,400.00	336,600.00	279,300.00	1,638,350.00	532,800.00	4,486,100.00	6,758,375.00	5,829,500.00	3,910,691.20	1,124,500.00	26,723,616.20
2029/30	-	-	1,827,400.00	-	276,800.00	1,639,150.00	532,800.00	4,486,100.00	6,767,750.00	5,827,125.00	4,240,441.20	1,124,500.00	26,722,066.20
2030/31	-	-	1,827,400.00	-	83,000.00	1,638,750.00	532,800.00	4,483,100.00	2,451,875.00	5,832,625.00	8,753,230.40	1,124,500.00	26,727,280.40
2031/32	-	-	1,827,400.00	-	83,000.00	1,637,150.00	532,800.00	4,491,725.00	2,447,550.00	5,830,625.00	8,750,910.20	1,124,500.00	26,725,660.20
2032/33	-	-	1,827,400.00	-	83,000.00	1,639,250.00	532,800.00	4,486,850.00	2,442,325.00	5,830,875.00	8,755,064.90	1,124,500.00	26,722,064.90
2033/34	-	-	1,827,400.00	-	2,116,500.00	1,635,050.00	532,800.00	4,493,350.00	2,446,150.00	5,837,750.00	6,711,045.20	1,124,500.00	26,724,545.20
2034/35	-	-	1,827,400.00	-	-	1,634,550.00	532,800.00	4,454,800.00	-	5,084,700.00	4,861,467.80	7,445,500.00	25,841,217.80
2035/36	-	-	1,827,400.00	-	-	1,637,550.00	532,800.00	4,442,200.00	-	5,083,800.00	4,869,439.35	7,452,100.00	25,845,289.35
2036/37	-	-	1,827,400.00	-	-	1,638,950.00	532,800.00	4,790,200.00	-	5,298,800.00	1,236,168.60	4,997,900.00	20,322,218.60
2037/38	-	-	1,827,400.00	-	-	1,638,750.00	532,800.00	4,792,375.00	-	5,299,300.00	1,232,861.50	4,994,700.00	20,318,186.50
2038/39	-	-	1,827,400.00	-	-	1,636,500.00	532,800.00	4,794,375.00	-	5,302,375.00	1,228,573.80	4,999,000.00	20,321,023.80
2039/40	-	-	4,897,400.00	-	-	1,636,625.00	532,800.00	4,790,875.00	-	5,304,075.00	1,307,306.73	1,853,350.00	20,322,431.73
2040/41	-	-	4,934,600.00	-	-	1,638,875.00	532,800.00	8,053,000.00	-	5,302,475.00	967,203.81	-	21,428,953.81
2041/42	-	-	4,965,400.00	-	-	1,638,125.00	532,800.00	8,056,000.00	-	5,297,575.00	939,812.18	-	21,429,712.18
2042/43	-	-	4,994,800.00	-	-	1,634,375.00	532,800.00	8,058,625.00	-	5,299,225.00	907,609.78	-	21,427,434.78
2043/44	-	-	5,032,600.00	-	-	1,637,375.00	532,800.00	8,060,125.00	-	5,302,200.00	865,785.83	-	21,430,885.83
2044/45	-	-	5,068,200.00	-	-	1,636,875.00	532,800.00	9,590,500.00	-	5,301,425.00	-	-	22,129,800.00
2045/46	-	-	5,106,400.00	-	-	1,637,750.00	532,800.00	9,552,875.00	-	5,299,500.00	-	-	22,129,325.00
2046/47	-	-	5,151,800.00	-	-	1,634,875.00	4,452,800.00	5,565,750.00	-	5,324,200.00	-	-	22,129,425.00
2047/48	-	-	5,193,800.00	-	-	-	5,911,000.00	-	-	5,502,400.00	-	-	16,607,200.00
2048/49	-	-	5,242,200.00	-	-	-	4,019,600.00	-	-	5,499,200.00	-	-	14,761,000.00
2049/50	-	-	5,286,400.00	-	-	-	-	-	-	5,497,800.00	-	-	10,784,200.00
2050/51	-	-	2,111,200.00	-	-	-	-	-	-	-	-	-	2,111,200.00
Total	\$ 2,019,250.00	\$ 1,183,875.00	\$ 87,223,200.00	\$ 2,808,887.50	\$ 3,509,600.00	\$ 40,933,393.75	\$ 35,701,700.00	\$ 138,192,025.00	\$ 47,282,150.00	\$ 158,231,300.00	\$ 91,632,134.68	\$ 47,408,925.00	\$ 656,126,440.93

^(A) Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

^(B) Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B (the "Series 2017-B Bonds") is calculated at a 2.00% coupon through July 31, 2023 and an assumed 4.00% coupon thereafter.

^(C) Includes a \$8,625,000 defeasance of the District's Series 2017-B Bonds prior to scheduled maturity on February 1, 2023.

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax Refunding Bonds, Series 2013-A

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/23	\$ 965,000.00	\$ 29,400.00	\$ 994,400.00	
08/15/23	-	14,925.00	14,925.00	\$ 1,009,325.00
02/15/24	<u>995,000.00</u>	<u>14,925.00</u>	<u>1,009,925.00</u>	<u>1,009,925.00</u>
Total	<u>\$ 1,960,000.00</u>	<u>\$ 59,250.00</u>	<u>\$ 2,019,250.00</u>	<u>\$ 2,019,250.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax Refunding Bonds, Taxable Series 2013-B

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/23	\$ 1,155,000.00	\$ 28,875.00	\$ 1,183,875.00	\$ 1,183,875.00
Total	\$ 1,155,000.00	\$ 28,875.00	\$ 1,183,875.00	\$ 1,183,875.00

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C

<u>Date</u>	<u>Principal</u>	<u>Interest</u> ^(A)	<u>Debt Service</u> ^(A)	<u>Annual Debt Service</u> ^(A)
02/01/23	\$ -	\$ 456,850.00	\$ 456,850.00	
08/01/23	-	456,850.00	456,850.00	\$ 913,700.00
02/01/24	-	456,850.00	456,850.00	
08/01/24	-	456,850.00	456,850.00	913,700.00
02/01/25	-	913,700.00	913,700.00	
08/01/25	-	913,700.00	913,700.00	1,827,400.00
02/01/26	-	913,700.00	913,700.00	
08/01/26	-	913,700.00	913,700.00	1,827,400.00
02/01/27	-	913,700.00	913,700.00	
08/01/27	-	913,700.00	913,700.00	1,827,400.00
02/01/28	-	913,700.00	913,700.00	
08/01/28	-	913,700.00	913,700.00	1,827,400.00
02/01/29	-	913,700.00	913,700.00	
08/01/29	-	913,700.00	913,700.00	1,827,400.00
02/01/30	-	913,700.00	913,700.00	
08/01/30	-	913,700.00	913,700.00	1,827,400.00
02/01/31	-	913,700.00	913,700.00	
08/01/31	-	913,700.00	913,700.00	1,827,400.00
02/01/32	-	913,700.00	913,700.00	
08/01/32	-	913,700.00	913,700.00	1,827,400.00
02/01/33	-	913,700.00	913,700.00	
08/01/33	-	913,700.00	913,700.00	1,827,400.00
02/01/34	-	913,700.00	913,700.00	
08/01/34	-	913,700.00	913,700.00	1,827,400.00
02/01/35	-	913,700.00	913,700.00	
08/01/35	-	913,700.00	913,700.00	1,827,400.00
02/01/36	-	913,700.00	913,700.00	
08/01/36	-	913,700.00	913,700.00	1,827,400.00
02/01/37	-	913,700.00	913,700.00	
08/01/37	-	913,700.00	913,700.00	1,827,400.00
02/01/38	-	913,700.00	913,700.00	
08/01/38	-	913,700.00	913,700.00	1,827,400.00
02/01/39	-	913,700.00	913,700.00	
08/01/39	-	913,700.00	913,700.00	1,827,400.00
02/01/40	-	913,700.00	913,700.00	
08/01/40	3,070,000.00	913,700.00	3,983,700.00	4,897,400.00
02/01/41	-	852,300.00	852,300.00	
08/01/41	3,230,000.00	852,300.00	4,082,300.00	4,934,600.00
02/01/42	-	787,700.00	787,700.00	
08/01/42	3,390,000.00	787,700.00	4,177,700.00	4,965,400.00

^(A) Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C

<u>Date</u>	<u>Principal</u>	<u>Interest</u> ^(A)	<u>Debt Service</u> ^(A)	<u>Annual Debt Service</u> ^(A)
02/01/43	\$ -	\$ 719,900.00	\$ 719,900.00	
08/01/43	3,555,000.00	719,900.00	4,274,900.00	\$ 4,994,800.00
02/01/44	-	648,800.00	648,800.00	
08/01/44	3,735,000.00	648,800.00	4,383,800.00	5,032,600.00
02/01/45	-	574,100.00	574,100.00	
08/01/45	3,920,000.00	574,100.00	4,494,100.00	5,068,200.00
02/01/46	-	495,700.00	495,700.00	
08/01/46	4,115,000.00	495,700.00	4,610,700.00	5,106,400.00
02/01/47	-	413,400.00	413,400.00	
08/01/47	4,325,000.00	413,400.00	4,738,400.00	5,151,800.00
02/01/48	-	326,900.00	326,900.00	
08/01/48	4,540,000.00	326,900.00	4,866,900.00	5,193,800.00
02/01/49	-	236,100.00	236,100.00	
08/01/49	4,770,000.00	236,100.00	5,006,100.00	5,242,200.00
02/01/50	-	140,700.00	140,700.00	
08/01/50	5,005,000.00	140,700.00	5,145,700.00	5,286,400.00
02/01/51	-	40,600.00	40,600.00	
08/01/51	<u>2,030,000.00</u>	<u>40,600.00</u>	<u>2,070,600.00</u>	<u>2,111,200.00</u>
Total	<u>\$ 45,685,000.00</u>	<u>\$ 41,538,200.00</u>	<u>\$ 87,223,200.00</u>	<u>\$ 87,223,200.00</u>

^(A) Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax School Building Bonds, Series 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/23	\$ 405,000.00	\$ 48,587.50	\$ 453,587.50	
08/15/23	-	40,487.50	40,487.50	\$ 494,075.00
02/15/24	420,000.00	40,487.50	460,487.50	
08/15/24	-	32,087.50	32,087.50	492,575.00
02/15/25	445,000.00	32,087.50	477,087.50	
08/15/25	-	23,187.50	23,187.50	500,275.00
02/15/26	285,000.00	23,187.50	308,187.50	
08/15/26	-	17,487.50	17,487.50	325,675.00
02/15/27	300,000.00	17,487.50	317,487.50	
08/15/27	-	12,800.00	12,800.00	330,287.50
02/15/28	310,000.00	12,800.00	322,800.00	
08/15/28	-	6,600.00	6,600.00	329,400.00
02/15/29	<u>330,000.00</u>	<u>6,600.00</u>	<u>336,600.00</u>	<u>336,600.00</u>
Total	<u>\$ 2,495,000.00</u>	<u>\$ 313,887.50</u>	<u>\$ 2,808,887.50</u>	<u>\$ 2,808,887.50</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax Refunding Bonds, Series 2014-A

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/23	\$ -	\$ 49,000.00	\$ 49,000.00	
08/15/23	-	49,000.00	49,000.00	\$ 98,000.00
02/15/24	-	49,000.00	49,000.00	
08/15/24	-	49,000.00	49,000.00	98,000.00
02/15/25	-	49,000.00	49,000.00	
08/15/25	-	49,000.00	49,000.00	98,000.00
02/15/26	-	49,000.00	49,000.00	
08/15/26	-	49,000.00	49,000.00	98,000.00
02/15/27	-	49,000.00	49,000.00	
08/15/27	-	49,000.00	49,000.00	98,000.00
02/15/28	-	49,000.00	49,000.00	
08/15/28	-	49,000.00	49,000.00	98,000.00
02/15/29	185,000.00	49,000.00	234,000.00	
08/15/29	-	45,300.00	45,300.00	279,300.00
02/15/30	190,000.00	45,300.00	235,300.00	
08/15/30	-	41,500.00	41,500.00	276,800.00
02/15/31	-	41,500.00	41,500.00	
08/15/31	-	41,500.00	41,500.00	83,000.00
02/15/32	-	41,500.00	41,500.00	
08/15/32	-	41,500.00	41,500.00	83,000.00
02/15/33	-	41,500.00	41,500.00	
08/15/33	-	41,500.00	41,500.00	83,000.00
02/15/34	<u>2,075,000.00</u>	<u>41,500.00</u>	<u>2,116,500.00</u>	<u>2,116,500.00</u>
Total	<u>\$ 2,450,000.00</u>	<u>\$ 1,059,600.00</u>	<u>\$ 3,509,600.00</u>	<u>\$ 3,509,600.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax School Building Bonds, Series 2017-A

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/23	\$ 600,000.00	\$ 522,043.75	\$ 1,122,043.75	
08/15/23	-	515,293.75	515,293.75	\$ 1,637,337.50
02/15/24	615,000.00	515,293.75	1,130,293.75	
08/15/24	-	507,606.25	507,606.25	1,637,900.00
02/15/25	630,000.00	507,606.25	1,137,606.25	
08/15/25	-	499,731.25	499,731.25	1,637,337.50
02/15/26	645,000.00	499,731.25	1,144,731.25	
08/15/26	-	491,668.75	491,668.75	1,636,400.00
02/15/27	665,000.00	491,668.75	1,156,668.75	
08/15/27	-	482,525.00	482,525.00	1,639,193.75
02/15/28	685,000.00	482,525.00	1,167,525.00	
08/15/28	-	468,825.00	468,825.00	1,636,350.00
02/15/29	715,000.00	468,825.00	1,183,825.00	
08/15/29	-	454,525.00	454,525.00	1,638,350.00
02/15/30	745,000.00	454,525.00	1,199,525.00	
08/15/30	-	439,625.00	439,625.00	1,639,150.00
02/15/31	775,000.00	439,625.00	1,214,625.00	
08/15/31	-	424,125.00	424,125.00	1,638,750.00
02/15/32	805,000.00	424,125.00	1,229,125.00	
08/15/32	-	408,025.00	408,025.00	1,637,150.00
02/15/33	840,000.00	408,025.00	1,248,025.00	
08/15/33	-	391,225.00	391,225.00	1,639,250.00
02/15/34	870,000.00	391,225.00	1,261,225.00	
08/15/34	-	373,825.00	373,825.00	1,635,050.00
02/15/35	905,000.00	373,825.00	1,278,825.00	
08/15/35	-	355,725.00	355,725.00	1,634,550.00
02/15/36	945,000.00	355,725.00	1,300,725.00	
08/15/36	-	336,825.00	336,825.00	1,637,550.00
02/15/37	985,000.00	336,825.00	1,321,825.00	
08/15/37	-	317,125.00	317,125.00	1,638,950.00
02/15/38	1,025,000.00	317,125.00	1,342,125.00	
08/15/38	-	296,625.00	296,625.00	1,638,750.00
02/15/39	1,070,000.00	296,625.00	1,366,625.00	
08/15/39	-	269,875.00	269,875.00	1,636,500.00
02/15/40	1,125,000.00	269,875.00	1,394,875.00	
08/15/40	-	241,750.00	241,750.00	1,636,625.00
02/15/41	1,185,000.00	241,750.00	1,426,750.00	
08/15/41	-	212,125.00	212,125.00	1,638,875.00
02/15/42	1,245,000.00	212,125.00	1,457,125.00	
08/15/42	-	181,000.00	181,000.00	1,638,125.00

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax School Building Bonds, Series 2017-A

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/43	\$ 1,305,000.00	\$ 181,000.00	\$ 1,486,000.00	
08/15/43	-	148,375.00	148,375.00	\$ 1,634,375.00
02/15/44	1,375,000.00	148,375.00	1,523,375.00	
08/15/44	-	114,000.00	114,000.00	1,637,375.00
02/15/45	1,445,000.00	114,000.00	1,559,000.00	
08/15/45	-	77,875.00	77,875.00	1,636,875.00
02/15/46	1,520,000.00	77,875.00	1,597,875.00	
08/15/46	-	39,875.00	39,875.00	1,637,750.00
02/15/47	<u>1,595,000.00</u>	<u>39,875.00</u>	<u>1,634,875.00</u>	<u>1,634,875.00</u>
Total	<u>\$ 24,315,000.00</u>	<u>\$ 16,618,393.75</u>	<u>\$ 40,933,393.75</u>	<u>\$ 40,933,393.75</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Variable Rate Unlimited Tax School Building Bonds, Series 2017-B

<u>Date</u>	<u>Principal</u>	<u>Interest</u> ^(A)	<u>Debt Service</u> ^(A)	<u>Annual Debt Service</u> ^(A)
02/01/23	\$ 8,625,000.00 ^(B)	\$ 305,700.00	\$ 8,930,700.00 ^(B)	
08/01/23	-	133,200.00	133,200.00	\$ 9,063,900.00 ^(B)
02/01/24	-	266,400.00	266,400.00	
08/01/24	-	266,400.00	266,400.00	532,800.00
02/01/25	-	266,400.00	266,400.00	
08/01/25	-	266,400.00	266,400.00	532,800.00
02/01/26	-	266,400.00	266,400.00	
08/01/26	-	266,400.00	266,400.00	532,800.00
02/01/27	-	266,400.00	266,400.00	
08/01/27	-	266,400.00	266,400.00	532,800.00
02/01/28	-	266,400.00	266,400.00	
08/01/28	-	266,400.00	266,400.00	532,800.00
02/01/29	-	266,400.00	266,400.00	
08/01/29	-	266,400.00	266,400.00	532,800.00
02/01/30	-	266,400.00	266,400.00	
08/01/30	-	266,400.00	266,400.00	532,800.00
02/01/31	-	266,400.00	266,400.00	
08/01/31	-	266,400.00	266,400.00	532,800.00
02/01/32	-	266,400.00	266,400.00	
08/01/32	-	266,400.00	266,400.00	532,800.00
02/01/33	-	266,400.00	266,400.00	
08/01/33	-	266,400.00	266,400.00	532,800.00
02/01/34	-	266,400.00	266,400.00	
08/01/34	-	266,400.00	266,400.00	532,800.00
02/01/35	-	266,400.00	266,400.00	
08/01/35	-	266,400.00	266,400.00	532,800.00
02/01/36	-	266,400.00	266,400.00	
08/01/36	-	266,400.00	266,400.00	532,800.00
02/01/37	-	266,400.00	266,400.00	
08/01/37	-	266,400.00	266,400.00	532,800.00
02/01/38	-	266,400.00	266,400.00	
08/01/38	-	266,400.00	266,400.00	532,800.00
02/01/39	-	266,400.00	266,400.00	
08/01/39	-	266,400.00	266,400.00	532,800.00
02/01/40	-	266,400.00	266,400.00	
08/01/40	-	266,400.00	266,400.00	532,800.00
02/01/41	-	266,400.00	266,400.00	
08/01/41	-	266,400.00	266,400.00	532,800.00
02/01/42	-	266,400.00	266,400.00	
08/01/42	-	266,400.00	266,400.00	532,800.00

^(A) Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B (the "Series 2017-B Bonds") is calculated at a 2.00% coupon through July 31, 2023 and an assumed 4.00% coupon thereafter.

^(B) Includes a \$8,625,000 defeasance of the District's Series 2017-B Bonds prior to scheduled maturity on February 1, 2023.

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Variable Rate Unlimited Tax School Building Bonds, Series 2017-B

<u>Date</u>	<u>Principal</u>	<u>Interest</u> ^(A)	<u>Debt Service</u> ^(A)	<u>Annual Debt Service</u> ^(A)
02/01/43	\$ -	\$ 266,400.00	\$ 266,400.00	
08/01/43	-	266,400.00	266,400.00	\$ 532,800.00
02/01/44	-	266,400.00	266,400.00	
08/01/44	-	266,400.00	266,400.00	532,800.00
02/01/45	-	266,400.00	266,400.00	
08/01/45	-	266,400.00	266,400.00	532,800.00
02/01/46	-	266,400.00	266,400.00	
08/01/46	-	266,400.00	266,400.00	532,800.00
02/01/47	-	266,400.00	266,400.00	
08/01/47	3,920,000.00	266,400.00	4,186,400.00	4,452,800.00
02/01/48	-	188,000.00	188,000.00	
08/01/48	5,535,000.00	188,000.00	5,723,000.00	5,911,000.00
02/01/49	-	77,300.00	77,300.00	
08/01/49	<u>3,865,000.00</u>	<u>77,300.00</u>	<u>3,942,300.00</u>	<u>4,019,600.00</u>
Total	<u>\$ 21,945,000.00</u>	<u>\$ 13,756,700.00</u>	<u>\$ 35,701,700.00</u>	<u>\$ 35,701,700.00</u>

^(A) Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B is calculated at a 2.00% coupon through July 31, 2023 and an assumed 4.00% coupon thereafter.

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax School Building Bonds, Series 2018

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/23	\$ 785,000.00	\$ 1,806,425.00	\$ 2,591,425.00	
08/15/23	-	1,786,800.00	1,786,800.00	\$ 4,378,225.00
02/15/24	825,000.00	1,786,800.00	2,611,800.00	
08/15/24	-	1,766,175.00	1,766,175.00	4,377,975.00
02/15/25	865,000.00	1,766,175.00	2,631,175.00	
08/15/25	-	1,744,550.00	1,744,550.00	4,375,725.00
02/15/26	915,000.00	1,744,550.00	2,659,550.00	
08/15/26	-	1,721,675.00	1,721,675.00	4,381,225.00
02/15/27	955,000.00	1,721,675.00	2,676,675.00	
08/15/27	-	1,697,800.00	1,697,800.00	4,374,475.00
02/15/28	1,005,000.00	1,697,800.00	2,702,800.00	
08/15/28	-	1,672,675.00	1,672,675.00	4,375,475.00
02/15/29	1,170,000.00	1,672,675.00	2,842,675.00	
08/15/29	-	1,643,425.00	1,643,425.00	4,486,100.00
02/15/30	1,230,000.00	1,643,425.00	2,873,425.00	
08/15/30	-	1,612,675.00	1,612,675.00	4,486,100.00
02/15/31	1,290,000.00	1,612,675.00	2,902,675.00	
08/15/31	-	1,580,425.00	1,580,425.00	4,483,100.00
02/15/32	1,365,000.00	1,580,425.00	2,945,425.00	
08/15/32	-	1,546,300.00	1,546,300.00	4,491,725.00
02/15/33	1,430,000.00	1,546,300.00	2,976,300.00	
08/15/33	-	1,510,550.00	1,510,550.00	4,486,850.00
02/15/34	1,510,000.00	1,510,550.00	3,020,550.00	
08/15/34	-	1,472,800.00	1,472,800.00	4,493,350.00
02/15/35	1,540,000.00	1,472,800.00	3,012,800.00	
08/15/35	-	1,442,000.00	1,442,000.00	4,454,800.00
02/15/36	1,590,000.00	1,442,000.00	3,032,000.00	
08/15/36	-	1,410,200.00	1,410,200.00	4,442,200.00
02/15/37	2,010,000.00	1,410,200.00	3,420,200.00	
08/15/37	-	1,370,000.00	1,370,000.00	4,790,200.00
02/15/38	2,105,000.00	1,370,000.00	3,475,000.00	
08/15/38	-	1,317,375.00	1,317,375.00	4,792,375.00
02/15/39	2,215,000.00	1,317,375.00	3,532,375.00	
08/15/39	-	1,262,000.00	1,262,000.00	4,794,375.00
02/15/40	2,325,000.00	1,262,000.00	3,587,000.00	
08/15/40	-	1,203,875.00	1,203,875.00	4,790,875.00
02/15/41	5,790,000.00	1,203,875.00	6,993,875.00	
08/15/41	-	1,059,125.00	1,059,125.00	8,053,000.00
02/15/42	6,090,000.00	1,059,125.00	7,149,125.00	
08/15/42	-	906,875.00	906,875.00	8,056,000.00

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax School Building Bonds, Series 2018

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/43	\$ 6,405,000.00	\$ 906,875.00	\$ 7,311,875.00	
08/15/43	-	746,750.00	746,750.00	\$ 8,058,625.00
02/15/44	6,735,000.00	746,750.00	7,481,750.00	
08/15/44	-	578,375.00	578,375.00	8,060,125.00
02/15/45	8,650,000.00	578,375.00	9,228,375.00	
08/15/45	-	362,125.00	362,125.00	9,590,500.00
02/15/46	9,055,000.00	362,125.00	9,417,125.00	
08/15/46	-	135,750.00	135,750.00	9,552,875.00
02/15/47	<u>5,430,000.00</u>	<u>135,750.00</u>	<u>5,565,750.00</u>	<u>5,565,750.00</u>
Total	<u>\$ 73,285,000.00</u>	<u>\$ 64,907,025.00</u>	<u>\$ 138,192,025.00</u>	<u>\$ 138,192,025.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax Refunding Bonds, Series 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/23	\$ 1,710,000.00	\$ 840,250.00	\$ 2,550,250.00	
08/15/23	-	797,500.00	797,500.00	\$ 3,347,750.00
02/15/24	1,795,000.00	797,500.00	2,592,500.00	
08/15/24	-	752,625.00	752,625.00	3,345,125.00
02/15/25	1,860,000.00	752,625.00	2,612,625.00	
08/15/25	-	729,375.00	729,375.00	3,342,000.00
02/15/26	1,935,000.00	729,375.00	2,664,375.00	
08/15/26	-	681,000.00	681,000.00	3,345,375.00
02/15/27	2,525,000.00	681,000.00	3,206,000.00	
08/15/27	-	617,875.00	617,875.00	3,823,875.00
02/15/28	5,670,000.00	617,875.00	6,287,875.00	
08/15/28	-	476,125.00	476,125.00	6,764,000.00
02/15/29	5,955,000.00	476,125.00	6,431,125.00	
08/15/29	-	327,250.00	327,250.00	6,758,375.00
02/15/30	6,270,000.00	327,250.00	6,597,250.00	
08/15/30	-	170,500.00	170,500.00	6,767,750.00
02/15/31	2,165,000.00	170,500.00	2,335,500.00	
08/15/31	-	116,375.00	116,375.00	2,451,875.00
02/15/32	2,260,000.00	116,375.00	2,376,375.00	
08/15/32	-	71,175.00	71,175.00	2,447,550.00
02/15/33	2,335,000.00	71,175.00	2,406,175.00	
08/15/33	-	36,150.00	36,150.00	2,442,325.00
02/15/34	<u>2,410,000.00</u>	<u>36,150.00</u>	<u>2,446,150.00</u>	<u>2,446,150.00</u>
Total	<u>\$ 36,890,000.00</u>	<u>\$ 10,392,150.00</u>	<u>\$ 47,282,150.00</u>	<u>\$ 47,282,150.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax School Building Bonds, Series 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/23	\$ 4,230,000.00	\$ 2,025,500.00	\$ 6,255,500.00	
08/15/23	-	1,919,750.00	1,919,750.00	\$ 8,175,250.00
02/15/24	2,980,000.00	1,919,750.00	4,899,750.00	
08/15/24	-	1,845,250.00	1,845,250.00	6,745,000.00
02/15/25	2,195,000.00	1,845,250.00	4,040,250.00	
08/15/25	-	1,790,375.00	1,790,375.00	5,830,625.00
02/15/26	2,310,000.00	1,790,375.00	4,100,375.00	
08/15/26	-	1,732,625.00	1,732,625.00	5,833,000.00
02/15/27	2,425,000.00	1,732,625.00	4,157,625.00	
08/15/27	-	1,672,000.00	1,672,000.00	5,829,625.00
02/15/28	2,550,000.00	1,672,000.00	4,222,000.00	
08/15/28	-	1,608,250.00	1,608,250.00	5,830,250.00
02/15/29	2,680,000.00	1,608,250.00	4,288,250.00	
08/15/29	-	1,541,250.00	1,541,250.00	5,829,500.00
02/15/30	2,815,000.00	1,541,250.00	4,356,250.00	
08/15/30	-	1,470,875.00	1,470,875.00	5,827,125.00
02/15/31	2,965,000.00	1,470,875.00	4,435,875.00	
08/15/31	-	1,396,750.00	1,396,750.00	5,832,625.00
02/15/32	3,115,000.00	1,396,750.00	4,511,750.00	
08/15/32	-	1,318,875.00	1,318,875.00	5,830,625.00
02/15/33	3,275,000.00	1,318,875.00	4,593,875.00	
08/15/33	-	1,237,000.00	1,237,000.00	5,830,875.00
02/15/34	3,450,000.00	1,237,000.00	4,687,000.00	
08/15/34	-	1,150,750.00	1,150,750.00	5,837,750.00
02/15/35	2,840,000.00	1,150,750.00	3,990,750.00	
08/15/35	-	1,093,950.00	1,093,950.00	5,084,700.00
02/15/36	2,955,000.00	1,093,950.00	4,048,950.00	
08/15/36	-	1,034,850.00	1,034,850.00	5,083,800.00
02/15/37	3,295,000.00	1,034,850.00	4,329,850.00	
08/15/37	-	968,950.00	968,950.00	5,298,800.00
02/15/38	3,430,000.00	968,950.00	4,398,950.00	
08/15/38	-	900,350.00	900,350.00	5,299,300.00
02/15/39	3,555,000.00	900,350.00	4,455,350.00	
08/15/39	-	847,025.00	847,025.00	5,302,375.00
02/15/40	3,665,000.00	847,025.00	4,512,025.00	
08/15/40	-	792,050.00	792,050.00	5,304,075.00
02/15/41	3,775,000.00	792,050.00	4,567,050.00	
08/15/41	-	735,425.00	735,425.00	5,302,475.00
02/15/42	3,885,000.00	735,425.00	4,620,425.00	
08/15/42	-	677,150.00	677,150.00	5,297,575.00

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax School Building Bonds, Series 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/43	\$ 4,005,000.00	\$ 677,150.00	\$ 4,682,150.00	
08/15/43	-	617,075.00	617,075.00	\$ 5,299,225.00
02/15/44	4,130,000.00	617,075.00	4,747,075.00	
08/15/44	-	555,125.00	555,125.00	5,302,200.00
02/15/45	4,255,000.00	555,125.00	4,810,125.00	
08/15/45	-	491,300.00	491,300.00	5,301,425.00
02/15/46	4,405,000.00	491,300.00	4,896,300.00	
08/15/46	-	403,200.00	403,200.00	5,299,500.00
02/15/47	4,610,000.00	403,200.00	5,013,200.00	
08/15/47	-	311,000.00	311,000.00	5,324,200.00
02/15/48	4,980,000.00	311,000.00	5,291,000.00	
08/15/48	-	211,400.00	211,400.00	5,502,400.00
02/15/49	5,180,000.00	211,400.00	5,391,400.00	
08/15/49	-	107,800.00	107,800.00	5,499,200.00
02/15/50	<u>5,390,000.00</u>	<u>107,800.00</u>	<u>5,497,800.00</u>	<u>5,497,800.00</u>
Total	<u>\$ 99,345,000.00</u>	<u>\$ 58,886,300.00</u>	<u>\$ 158,231,300.00</u>	<u>\$ 158,231,300.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax Refunding Bonds, Taxable Series 2020-A

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/23	\$ 65,000.00	\$ 3,864,533.10	\$ 3,929,533.10	
08/15/23	-	1,074,533.10	1,074,533.10	\$ 5,004,066.20
02/15/24	2,930,000.00	1,074,533.10	4,004,533.10	
08/15/24	-	1,001,283.10	1,001,283.10	5,005,816.20
02/15/25	4,110,000.00	1,001,283.10	5,111,283.10	
08/15/25	-	898,533.10	898,533.10	6,009,816.20
02/15/26	4,495,000.00	898,533.10	5,393,533.10	
08/15/26	-	786,158.10	786,158.10	6,179,691.20
02/15/27	4,415,000.00	786,158.10	5,201,158.10	
08/15/27	-	675,783.10	675,783.10	5,876,941.20
02/15/28	2,735,000.00	675,783.10	3,410,783.10	
08/15/28	-	607,408.10	607,408.10	4,018,191.20
02/15/29	2,765,000.00	607,408.10	3,372,408.10	
08/15/29	-	538,283.10	538,283.10	3,910,691.20
02/15/30	3,245,000.00	538,283.10	3,783,283.10	
08/15/30	-	457,158.10	457,158.10	4,240,441.20
02/15/31	7,905,000.00	457,158.10	8,362,158.10	
08/15/31	-	391,072.30	391,072.30	8,753,230.40
02/15/32	8,040,000.00	391,072.30	8,431,072.30	
08/15/32	-	319,837.90	319,837.90	8,750,910.20
02/15/33	8,190,000.00	319,837.90	8,509,837.90	
08/15/33	-	245,227.00	245,227.00	8,755,064.90
02/15/34	6,280,000.00	245,227.00	6,525,227.00	
08/15/34	-	185,818.20	185,818.20	6,711,045.20
02/15/35	4,535,000.00	185,818.20	4,720,818.20	
08/15/35	-	140,649.60	140,649.60	4,861,467.80
02/15/36	4,635,000.00	140,649.60	4,775,649.60	
08/15/36	-	93,789.75	93,789.75	4,869,439.35
02/15/37	1,060,000.00	93,789.75	1,153,789.75	
08/15/37	-	82,378.85	82,378.85	1,236,168.60
02/15/38	1,080,000.00	82,378.85	1,162,378.85	
08/15/38	-	70,482.65	70,482.65	1,232,861.50
02/15/39	1,100,000.00	70,482.65	1,170,482.65	
08/15/39	-	58,091.15	58,091.15	1,228,573.80
02/15/40	1,205,000.00	58,091.15	1,263,091.15	
08/15/40	-	44,215.58	44,215.58	1,307,306.73
02/15/41	890,000.00	44,215.58	934,215.58	
08/15/41	-	32,988.23	32,988.23	967,203.81
02/15/42	885,000.00	32,988.23	917,988.23	
08/15/42	-	21,823.95	21,823.95	939,812.18

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax Refunding Bonds, Taxable Series 2020-A

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/43	\$ 875,000.00	\$ 21,823.95	\$ 896,823.95	
08/15/43	-	10,785.83	10,785.83	\$ 907,609.78
02/15/44	<u>855,000.00</u>	<u>10,785.83</u>	<u>865,785.83</u>	<u>865,785.83</u>
Total	<u>\$ 72,295,000.00</u>	<u>\$ 19,337,134.68</u>	<u>\$ 91,632,134.68</u>	<u>\$ 91,632,134.68</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Midlothian Independent School District
Unlimited Tax Refunding Bonds, Series 2020-B

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/23	\$ -	\$ 609,625.00	\$ 609,625.00	
08/15/23	-	609,625.00	609,625.00	\$ 1,219,250.00
02/15/24	480,000.00	609,625.00	1,089,625.00	
08/15/24	-	597,625.00	597,625.00	1,687,250.00
02/15/25	505,000.00	597,625.00	1,102,625.00	
08/15/25	-	585,000.00	585,000.00	1,687,625.00
02/15/26	530,000.00	585,000.00	1,115,000.00	
08/15/26	-	571,750.00	571,750.00	1,686,750.00
02/15/27	380,000.00	571,750.00	951,750.00	
08/15/27	-	562,250.00	562,250.00	1,514,000.00
02/15/28	-	562,250.00	562,250.00	
08/15/28	-	562,250.00	562,250.00	1,124,500.00
02/15/29	-	562,250.00	562,250.00	
08/15/29	-	562,250.00	562,250.00	1,124,500.00
02/15/30	-	562,250.00	562,250.00	
08/15/30	-	562,250.00	562,250.00	1,124,500.00
02/15/31	-	562,250.00	562,250.00	
08/15/31	-	562,250.00	562,250.00	1,124,500.00
02/15/32	-	562,250.00	562,250.00	
08/15/32	-	562,250.00	562,250.00	1,124,500.00
02/15/33	-	562,250.00	562,250.00	
08/15/33	-	562,250.00	562,250.00	1,124,500.00
02/15/34	-	562,250.00	562,250.00	
08/15/34	-	562,250.00	562,250.00	1,124,500.00
02/15/35	6,450,000.00	562,250.00	7,012,250.00	
08/15/35	-	433,250.00	433,250.00	7,445,500.00
02/15/36	6,720,000.00	433,250.00	7,153,250.00	
08/15/36	-	298,850.00	298,850.00	7,452,100.00
02/15/37	4,490,000.00	298,850.00	4,788,850.00	
08/15/37	-	209,050.00	209,050.00	4,997,900.00
02/15/38	4,670,000.00	209,050.00	4,879,050.00	
08/15/38	-	115,650.00	115,650.00	4,994,700.00
02/15/39	4,865,000.00	115,650.00	4,980,650.00	
08/15/39	-	18,350.00	18,350.00	4,999,000.00
02/15/40	1,835,000.00	18,350.00	1,853,350.00	1,853,350.00
Total	\$ 30,925,000.00	\$ 16,483,925.00	\$ 47,408,925.00	\$ 47,408,925.00

Note: Debt service payments reflect payments from September 1 through August 31.